

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

| | | |
|--|---|--|
| In re: STEWARD HEALTH CARE SYSTEM LLC, et al., Debtors.¹ | § § § § § § § § § | Chapter 11 Case No. 24-90213 (CML) (Jointly Administered) |
|--|---|--|

MONTHLY OPERATING REPORT NOTES FOR JUNE 2024

On May 6, 2024 (the “**Petition Date**”), Steward Health Care System LLC (“**SHC**”) and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Bankruptcy Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”). The Debtors are authorized to operate their businesses pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and Rule 1015-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Local Rules**”). On May 16, 2024, the U.S. Trustee for Region 7 (the “**U.S. Trustee**”) appointed an official committee of unsecured creditors (the “**Creditors’ Committee**”). No trustee or examiner has been appointed in these chapter 11 cases. On May 20, 2024, the U.S. Trustee appointed Suzanne Koenig as Health Care Ombudsman for Massachusetts, Ohio, Pennsylvania and Miami-Dade Florida Locations, and Susan Goodman as Health Care Ombudsman for Arizona, Arkansas, Central/North Florida Locations, Louisiana and Texas.

Additional information about these chapter 11 cases, court filings, and claims information is available at the Debtors’ restructuring website: <https://restructuring.ra.kroll.com/steward>.

The following notes and statements of limitations and disclaimers should be referred to, and referenced in connection with, any review of this monthly operating report (the “**MOR**”).

INTRODUCTION:

This MOR is unaudited, limited in scope, and has been prepared solely for the purpose of complying with the Debtors’ obligations to provide monthly operating reports during these chapter 11 cases. This MOR does not purport to represent financial information prepared in accordance with accounting principles generally accepted in the United States of America (“**U.S.**

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/Steward>. The Debtors’ service address for these chapter 11 cases is 1900 N. Pearl Street, Suite 2400, Dallas, Texas 75201.

GAAP”) and does not include all information and disclosures required by U.S. GAAP. This MOR is not intended to reconcile to any financial statement otherwise prepared or distributed by the Debtors. Information contained in this MOR has been derived from the Debtors’ books and records, but does not reflect in all circumstances presentation for U.S. GAAP or SEC reporting purposes. Additionally, values presented in the financial information herein in accordance with Accounting Standard Codification 852 - Reorganizations (“**ASC 852**”) and other relevant GAAP are preliminary and represent the Debtors’ understanding of the relevant facts and circumstances at the time of preparing this MOR, and, as such, are subject to change throughout the pendency of these chapter 11 cases. The Debtors have prepared this MOR using the best information presently available to them at this time, which has been collected, maintained, and prepared in accordance with their historical accounting practices. This MOR is, thus, true and accurate (subject to any limitations contained herein) to the best of the Debtors’ knowledge, information and belief based on currently available data. The MOR should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates, as the results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year, and may not necessarily reflect the combined results of operations, financial position, and schedule of receipts and disbursements in the future. The Debtors caution readers not to place undue reliance upon this MOR. There can be no assurance that such information is complete, and this MOR may be subject to revision.

GENERAL METHODOLOGY:

The Debtors prepared this MOR relying primarily upon the information set forth in their books and records and may exclude information regarding non-Debtor affiliates. Additionally, the information furnished in this report includes primarily normal recurring adjustments, but does not include all the adjustments necessary to ensure that the consolidated financial statements of the Debtors and non-Debtors are in accordance with U.S. GAAP, including but not limited to income tax accruals that would typically be made. Furthermore, the monthly financial information contained herein has not been subjected to the same level of accounting review and testing that the Debtors apply in the preparation of their annual consolidated financial information in accordance with U.S. GAAP. Because the Debtors’ accounting systems, policies, and practices were developed to produce financial statements at a consolidated level, rather than financial statements by legal entity, it is possible that not all assets, liabilities, income or expenses have been recorded on the correct entity. Accordingly, upon the application of such procedures, the Debtors believe that the financial information may be subject to change, and these changes could be material.

REPORTING PERIOD:

This is the second MOR filed since the Petition Date and includes cash activity in MOR-1 from June 1, 2024 through June 30, 2024, and a Statement of Operations and Balance Sheet for the month ended and as of June 30, 2024 in MOR-2 and MOR-3, respectively. In future periods, any changes to prior period balances will be reflected in the current month’s MOR. Nevertheless, in preparing this MOR, the Debtors made best efforts to supplement the information set forth in their books and records with additional information concerning transactions that may not have been identified therein.

ACCURACY:

The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors and their advisors are not liable for and undertake no responsibility to indicate variations from securities laws herein or for any evaluations of the Debtors based on this financial information or any other information.

CARRYING VALUE OF ASSETS:

Unless otherwise noted, this MOR reflects the carrying values of the assets as recorded on the Debtors' books and records as of the end of the month and is not based upon an estimate of their current market value. The Debtors reserve their right to amend or adjust the value of each asset set forth herein.

PREPETITION LIABILITIES SUBJECT TO COMPROMISE:

The payment of certain prepetition indebtedness during these chapter 11 cases may be subject to compromise or other treatment under a chapter 11 plan. Generally, actions to enforce or otherwise effect payment of prepetition liabilities are stayed. However, the Court has authorized the Debtors to pay certain prepetition claims subject to certain terms and conditions. The determination of how such liabilities will ultimately be settled or treated cannot be made until the Court approves a chapter 11 plan. Accordingly, the ultimate amount of such liabilities is not determinable at this time. Prepetition liabilities that are subject to compromise under ASC 852 are preliminary and may be subject to, among other things, future adjustments depending on Court actions, further developments with respect to disputed claims, determinations of the secured status of certain claims, the values of any collateral securing such claims, rejection of executory contracts, continued reconciliation or other events.

RESERVATION OF RIGHTS:

This MOR is limited in scope, covers the period beginning on June 1, 2024 and ending June 30, 2024 unless otherwise noted, and has been prepared solely for the purpose of complying with the monthly reporting requirements of the Debtors' chapter 11 cases. The unaudited financial information for this report has been derived from the Debtors' books and records. The information presented herein has not been subject to all procedures that typically would be applied to financial information in accordance with U.S. GAAP. Upon the application of such procedures, the Debtors believe that the financial information could be subject to material change. The information furnished in this MOR includes normal recurring adjustments but does not include all of the adjustments that typically would be made for interim financial information presented in accordance with U.S. GAAP.

Given the complexity of the Debtors' business, inadvertent errors or omissions may occur. Accordingly, the Debtors hereby reserve all of their rights to dispute the nature, validity, status, enforceability, or executory natures of any claim amount, agreement, representation, or other

statement set forth in this MOR. Further, the Debtors reserve the right to amend or supplement this MOR, if necessary, but shall be under no obligation to do so.

NOTES TO SUPPORTING DOCUMENTATION:

For the purposes of filing this MOR, the accompanying Statement of Cash Receipts and Disbursements, Statements of Income (Loss), and Balance Sheet of the Debtors have been prepared and separately presented in consolidating format.

Attachment MOR-1:

Cash was received and disbursed by the Debtors as described in the Debtors' *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Their Existing Cash Management System and (B) Maintain Existing Business Forms and Intercompany Arrangements, (C) Continue Intercompany Transactions, and (D) Continue Employee Credit Card Program, (II) Extending Time to Comply with Requirements of 11 U.S.C. § 345(b)* (Docket No. 5), which was granted on an interim basis, pursuant to an order entered by the Court on May 7, 2024 (Docket No. 115) and is consistent with the Debtors' historical cash management practices.

Attachments MOR-2 and MOR-3:

This MOR has been prepared on a consolidating basis for the Debtors. The financial information contained herein is unaudited, limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly reporting requirements for chapter 11 debtors as required by the Court.

As previously noted, this MOR was not prepared in accordance with U.S. GAAP and does not include all the information and disclosures required by U.S. GAAP. Therefore, there can be no assurance that the financial information presented herein is complete, and readers are strongly cautioned not to place undue reliance on the MOR.

Values in the Balance Sheet attached hereto represent rounded numbers. Accordingly, subtotals may not agree to the summation of the rounded numbers presented.

Notes to UST Form 11 for Part 1 through Part 7 (Certain sections only noted below)

Notes to UST Form 11-MOR, Part 1: Cash Receipts and Disbursements

Consistent with the guidance received from the U.S. Trustee in connection with the completion of UST Form 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor, transactions. As a result, for those Debtors with net intercompany cash outflows or inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the Debtors' bank statements or the Debtors' books and records. For additional information on ending cash balances per the Debtors' books and records, see the attached Summary of Cash Receipts and Disbursements.

Reconciling differences will exist between bank statement balances and balance sheet cash balances due to routine timing differences between payment execution in the Debtors' financial system and the associated disbursements of funds from the Debtors' bank accounts. Further, as the Debtors review their books and records on an ongoing basis, additional adjustments may be made to balance sheet cash to account for reconciling differences to bank statement balances.

Notes to UST Form 11-MOR, Part 3: Assets Sold or Transferred

No such transactions or activities occurred during the period from June 1, 2024, through and including June 30, 2024.

Notes to UST Form 11-MOR, Part 4: Income Statement (Statement of Operations)

The Debtors report revenues at net amounts after the established gross charges for goods and services are reduced by contractual adjustments provided to third-party payors and discounts provided to certain parties.

Notes to UST Form 11-MOR, Part 5: Professional Fees and Expenses

Payments made to professionals herein include those made pursuant to various orders of the bankruptcy court, including Debtors' *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (Docket No. 783), *Order Authorizing Debtors to Employ Professionals Used in Ordinary Course of Business Effective as of Petition Date* (Docket No. 784), and the *Order (I) Authorizing Debtors to Incur and Pay Commitment Fee and Expense Reimbursement to Potential Lenders in Connection with Postpetition Financing and (II) Granting Related Relief* (Docket No. 635) (the "**DIP Commitment Order**").

Notes to UST Form 11-MOR, Part 7: Questionnaire

- a. The Court entered orders authorizing, but not directing, the Debtors to, among other things, pay certain prepetition (a) 503(b)(9), lien, and critical vendor claims, (b) insurance and surety obligations, (c) employee wages, salaries, other compensation, and reimbursable expenses, (d) certain taxes, fees, and regulatory obligations, and (e) refunds (collectively, the "**First Day Orders**"). Each of the First Day Orders contains certain reporting requirements pursuant to which the Debtors must provide certain parties, including the U.S. Trustee, with schedules of payments made pursuant to such First Day Order (the "**First Day Matrices**"). The First Day Matrices generally include, among other things, detailed information regarding (i) the payment amount, (ii) the date of such payment, and (iii) the recipient's identity. The First Day Matrices are delivered monthly to the required notice parties on a confidential basis and, as applicable, on a "Professional Eyes Only" basis.
- g. The Debtors obtained, and the Bankruptcy Court approved, on a final and interim basis respectively, postpetition financing to fund the costs of implementing the Debtors' restructuring including (i) in the form of superpriority senior secured debtor-in-possession new money term loans, in an aggregate principal amount of \$300,000,000, of which an aggregate \$75,000,000 was committed (the "**MPT DIP Facility**") and (ii) in the form of superpriority senior secured debtor-in-possession new money term loans, in an aggregate principal amount of up to \$225,000,000, of which \$75,000,000 was made available

immediately upon entry of the interim order (the “**FILO DIP Facility**”). The MPT DIP Facility and FILO DIP Facility are described in detail in the Debtors’ motions to approve such financing and in the interim and final orders approving the same (Docket Nos. 46, 113, 765, 839, 1538).

In re: Steward Health Care System LLC
Cash reconciliation for the month ending June 30, 2024

Case No (Jointly Administered):
24-90213
Reporting Period:
June 1, 2024 - June 30, 2024

| \$'000 USD | Case Number | Beginning Book Cash Balance (MOR Part 1 - a) | Receipts (MOR Part 1 - b) | Disbursements (MOR Part 1 - c) | Calculated Ending Balance (MOR Part 1 - d) | Disb. for the Benefit of the Estate (MOR Part 1 - e) | Disb. for UST fee calc. (MOR Part 1 - f) | Debtor IC Receipts | Debtor IC Disb. | Corp Disb. For the Benefit of the Estate | Ending Book Cash as of June 30, 2024 |
|---|-------------|--|---------------------------|--------------------------------|--|--|--|--------------------|-----------------|--|--------------------------------------|
| | | A | B | C | D=A-B-C | E | F=C+E | G | H | I | =D+G+H+I |
| "Ending Cash Balance (d)" Reconciliation Items | | | | | | | | | | | |
| Steward Health Care System LLC | 24-90213 | \$ 70,789 | \$ 122,182 | \$ (139,113) | \$ 53,858 | \$ - | \$ (139,113) | \$ 1,048,378 | \$ (743,756) | \$ (260,752) | \$ 97,728 |
| SJ Medical Center, LLC | 24-90210 | - | 16,759 | (12) | 16,747 | (13,305) | (13,318) | - | (16,747) | - | - |
| Downtown Houston Physician Hospital Organization | 24-90211 | - | - | - | - | - | - | - | - | - | - |
| Steward Health Care Holdings LLC | 24-90212 | - | - | - | - | - | - | - | - | - | - |
| Arizona Diagnostic & Surgical Center, Inc. | 24-90214 | - | - | - | - | - | - | - | - | - | - |
| Beaumont Hospital Holdings, Inc. | 24-90215 | - | - | - | - | - | - | - | - | - | - |
| Biltmore Surgery Center Holdings, Inc. | 24-90216 | - | - | - | - | - | - | - | - | - | - |
| Biltmore Surgery Center, Inc. | 24-90217 | - | - | - | - | - | - | - | - | - | - |
| Health Choice Louisiana, Inc. | 24-90218 | - | - | - | - | - | - | - | - | - | - |
| Blackstone Medical Center, Inc. | 24-90219 | - | - | - | - | - | - | - | - | - | - |
| Physician Group of Utah, Inc. | 24-90220 | 10 | 0 | - | 11 | (31) | (31) | - | - | - | 11 |
| Steward PET Imaging, LLC | 24-90221 | 1,272 | 279 | (69) | 1,483 | (2) | (70) | - | - | - | 1,483 |
| Steward Florida Holdings LLC | 24-90222 | - | - | - | - | - | - | - | - | - | - |
| Blackstone Rehabilitation Hospital, Inc. | 24-90223 | - | - | - | - | - | - | - | - | - | - |
| Health Choice Managed Care Solutions LLC | 24-90224 | - | - | - | - | - | - | - | - | - | - |
| Boston Orthopedic Center, LLC | 24-90225 | - | - | - | - | - | - | - | - | - | - |
| Podiatric Physicians Management of Arizona, Inc. | 24-90226 | - | - | - | - | - | - | - | - | - | - |
| Health Choice Northern Arizona LLC | 24-90227 | - | - | - | - | - | - | - | - | - | - |
| PP Transition, Inc. | 24-90228 | - | - | - | - | - | - | - | - | - | - |
| Health Choice Preferred Accountable Care LLC | 24-90229 | - | - | - | - | - | - | - | - | - | - |
| Boston Sports Medicine and Research Institute, LLC | 24-90230 | - | - | - | - | - | - | - | - | - | - |
| PP Transition LP | 24-90231 | - | - | - | - | - | - | - | - | - | - |
| Steward PGH, Inc. | 24-90232 | - | 20,639 | (45) | 20,593 | (15,311) | (15,356) | - | (20,593) | - | - |
| Steward FMC, Inc. | 24-90233 | - | - | - | - | - | - | - | - | - | - |
| Health Choice Preferred Louisiana ACO LLC | 24-90234 | - | - | - | - | - | - | - | - | - | - |
| Quincy Medical Center, A Steward Family Hospital, Inc. | 24-90235 | - | - | - | - | - | - | - | - | - | - |
| Brevard SHC Holdings LLC | 24-90236 | - | - | - | - | - | - | - | - | - | - |
| Health Choice Preferred Louisiana Physician Association LLC | 24-90237 | - | - | - | - | - | - | - | - | - | - |
| Steward Physician Contracting, Inc. | 24-90238 | - | - | - | - | - | - | - | - | - | - |
| Health Choice Preferred Texas ACO - Alamo Region LLC | 24-90239 | - | - | - | - | - | - | - | - | - | - |
| Steward Good Samaritan Medical Center, Inc. | 24-90240 | - | 19,054 | (11) | 19,043 | (12,177) | (12,188) | - | (19,043) | - | - |
| Riverwoods ASC Holdco LLC | 24-90241 | - | - | - | - | - | - | - | - | - | - |
| Brim Healthcare of Colorado, LLC | 24-90242 | - | - | - | - | - | - | - | - | - | - |
| Steward Radiology Physicians of Arizona, Inc. | 24-90243 | - | - | - | - | - | - | - | - | - | - |
| Health Choice Preferred Texas ACO - Gulf Coast Region LLC | 24-90244 | - | - | - | - | - | - | - | - | - | - |
| Salt Lake Regional Medical Center, LP | 24-90245 | - | 375 | (15) | 359 | (17) | (33) | - | (359) | - | - |
| Steward Good Samaritan Occupational Health Services, Inc. | 24-90246 | - | - | - | - | - | - | - | - | - | - |
| Indigent Care Services of Northeast Louisiana, Inc. | 24-90247 | - | - | - | - | - | - | - | - | - | - |
| Brim Healthcare of Texas, LLC | 24-90248 | (0) | 4,824 | (5) | 4,818 | (3,322) | (3,327) | - | (4,818) | - | 0 |
| Steward Radiology Physicians of Florida, Inc. | 24-90249 | - | - | - | - | - | - | - | - | - | - |
| Health Choice Preferred Texas Physician Association - Alamo Region LLC | 24-90250 | - | - | - | - | - | - | - | - | - | - |
| Salt Lake Regional Physicians, Inc. | 24-90251 | - | - | - | - | - | - | - | - | - | - |
| Jordan Valley Hospital Holdings, Inc. | 24-90252 | - | - | - | - | - | - | - | - | - | - |
| Health Choice Preferred Texas Physician Association - Gulf Coast Region LLC | 24-90253 | - | - | - | - | - | - | - | - | - | - |
| Steward Radiology Physicians of Massachusetts, Inc. | 24-90254 | - | - | - | - | - | - | - | - | - | - |
| Steward Good Samaritan Radiation Oncology Center, Inc. | 24-90255 | 554 | 372 | (0) | 925 | - | (0) | - | - | - | 925 |
| Seaboard Development LLC | 24-90256 | - | - | - | - | - | - | - | - | - | - |
| Health Choice Utah Accountable Care LLC | 24-90257 | - | - | - | - | - | - | - | - | - | - |
| Seaboard Development Port Arthur LLC | 24-90258 | - | - | - | - | - | - | - | - | - | - |
| Steward Radiology Physicians of Pennsylvania, Inc. | 24-90259 | - | - | - | - | - | - | - | - | - | - |
| Steward Health Care International LLC | 24-90260 | - | - | - | - | - | - | - | - | - | - |
| Brim Holding Company, Inc. | 24-90261 | - | 1,042 | (2) | 1,040 | (3,589) | (3,591) | - | (1,040) | - | - |
| HealthUtah Holdco LLC | 24-90262 | - | - | - | - | - | - | - | - | - | - |
| Jordan Valley Medical Center, LP | 24-90263 | - | 1,786 | (13) | 1,773 | (30) | (43) | - | (1,773) | - | - |
| Steward Rockledge Hospital, Inc. | 24-90264 | 801 | 11,933 | (14) | 12,721 | (7,352) | (7,366) | - | (11,967) | - | 754 |
| Steward Health Care Network ACO Texas, Inc. | 24-90265 | - | - | - | - | - | - | - | - | - | - |
| Brim Physicians Group of Colorado, LLC | 24-90266 | - | - | - | - | - | - | - | - | - | - |

In re: Steward Health Care System LLC
Cash reconciliation for the month ending June 30, 2024

Case No (Jointly Administered):
24-90213
Reporting Period:
June 1, 2024 - June 30, 2024

| \$'000 USD | Case Number | Beginning Book Cash Balance (MOR Part 1 - a) | Receipts (MOR Part 1 - b) | Disbursements (MOR Part 1 - c) | Calculated Ending Balance (MOR Part 1 - d) | Disb. for the Benefit of the Estate (MOR Part 1 - e) | Disb. for UST fee calc. (MOR Part 1 - f) | Debtor IC Receipts | Debtor IC Disb. | Corp Disb. For the Benefit of the Estate | Ending Book Cash as of June 30, 2024 |
|--|-------------|--|---------------------------|--------------------------------|--|--|--|--|-----------------|--|--------------------------------------|
| | | A | B | C | D=A-B-C | E | F=C+E | G | H | I | =D+G+H+I |
| | | MOR Part 1 | | | | | | "Ending Cash Balance (d)" Reconciliation Items | | | |
| SHC Youngstown Ohio Laboratory Services Company LLC | 24-90267 | - | - | - | - | - | - | - | - | - | - |
| Steward SA FSED Holdings, Inc. | 24-90268 | - | - | - | - | - | - | - | - | - | - |
| Legacy Trails Medical Center LLC | 24-90269 | - | - | - | - | - | - | - | - | - | - |
| SHC Youngstown Ohio Outpatient Services LLC | 24-90270 | - | - | - | - | - | - | - | - | - | - |
| Steward Health Care Network, Inc. | 24-90271 | - | 7,394 | - | 7,394 | (4,040) | (4,040) | - | (7,394) | - | - |
| Steward Sebastian River Medical Center, Inc. | 24-90272 | - | 6,493 | (13) | 6,480 | (3,980) | (3,993) | - | (6,480) | - | - |
| Heritage Technologies, LLC | 24-90273 | 49 | (18) | - | 31 | (138) | (138) | - | - | - | 31 |
| SHC Youngstown Ohio PSC LLC | 24-90274 | - | - | - | - | - | - | - | - | - | - |
| Southridge Plaza Holdings, Inc. | 24-90275 | - | - | - | - | - | - | - | - | - | - |
| IASIS Capital Corporation | 24-90276 | - | - | - | - | - | - | - | - | - | - |
| Mesa General Hospital, LP | 24-90277 | - | - | - | - | - | - | - | - | - | - |
| Choice Care Clinic I, Inc. | 24-90278 | - | - | - | - | - | - | - | - | - | - |
| Steward Health Care OZ Fund, Inc. | 24-90279 | - | - | - | - | - | - | - | - | - | - |
| Southwest General Hospital, LP | 24-90280 | - | 62 | (1) | 61 | (147) | (147) | - | (61) | - | - |
| IASIS Finance II LLC | 24-90281 | - | - | - | - | - | - | - | - | - | - |
| Morton Hospital, A Steward Family Hospital, Inc. | 24-90282 | - | 12,358 | (7) | 12,352 | (7,585) | (7,592) | - | (12,352) | - | - |
| Choice Care Clinic II, Inc. | 24-90283 | - | - | - | - | - | - | - | - | - | - |
| St. Luke's Behavioral Hospital, LP | 24-90284 | - | 1,685 | (3) | 1,683 | (1,899) | (1,902) | - | (1,683) | - | - |
| IASIS Finance III LLC | 24-90285 | - | - | - | - | - | - | - | - | - | - |
| Steward Health Choice, Inc. | 24-90286 | - | - | - | - | - | - | - | - | - | - |
| Choice Care Clinic III, Inc. | 24-90287 | - | - | - | - | - | - | - | - | - | - |
| Steward Sharon Regional Health System, Inc. | 24-90288 | - | 7,008 | (3) | 7,005 | (4,200) | (4,203) | - | (7,005) | - | - |
| Mountain Point Holdings, LLC | 24-90289 | - | - | - | - | (23) | (23) | - | - | - | - |
| IASIS Finance, Inc. | 24-90290 | - | - | - | - | - | - | - | - | - | - |
| Choice Care Clinic of Louisiana, Inc. | 24-90291 | - | - | - | - | - | - | - | - | - | - |
| Steward Special Projects LLC | 24-90292 | - | - | - | - | - | - | - | - | - | - |
| Steward Healthcare Management Services LLC | 24-90293 | - | - | - | - | - | - | - | - | - | - |
| St. Luke's Medical Center, LP | 24-90294 | - | 2,555 | (8) | 2,547 | (2,107) | (2,116) | - | (2,547) | - | - |
| IASIS Finance Texas Holdings, LLC | 24-90295 | - | - | - | - | - | - | - | - | - | - |
| Steward St. Anne's Hospital Corporation | 24-90296 | - | 23,052 | (12) | 23,040 | (11,513) | (11,524) | 16 | (23,056) | - | - |
| Mountain Vista Medical Center, LP | 24-90297 | - | 7,928 | (8) | 7,920 | (9,046) | (9,054) | - | (7,920) | - | - |
| Steward HH, Inc. | 24-90298 | - | 8,033 | (2) | 8,031 | (5,322) | (5,324) | - | (8,031) | - | - |
| Choice Care Clinic of Utah, Inc. | 24-90299 | - | - | - | - | - | - | - | - | - | - |
| Steward St. Elizabeth's Medical Center of Boston, Inc. | 24-90300 | 13 | 25,613 | (17) | 25,609 | (18,193) | (18,209) | - | (25,597) | - | 12 |
| IASIS Glenwood Regional Medical Center, LP | 24-90301 | - | 5,967 | (15) | 5,952 | (3,164) | (3,179) | - | (5,952) | - | - |
| Steward Accountable Care Organization, Inc. | 24-90302 | - | - | - | - | - | - | - | - | - | - |
| MT Transition LP | 24-90303 | - | - | - | - | - | - | - | - | - | - |
| Steward Hillside Rehabilitation Hospital, Inc. | 24-90304 | - | 1,479 | (0) | 1,479 | (720) | (720) | - | (1,479) | - | - |
| Steward St. Elizabeth's Realty Corp. | 24-90305 | - | - | - | - | - | - | - | - | - | - |
| Converse Medical Center LLC | 24-90306 | - | - | - | - | - | - | - | - | - | - |
| Steward Anesthesiology Physicians of Florida, Inc. | 24-90307 | - | - | - | - | - | - | - | - | - | - |
| Steward Texas Hospital Holdings LLC | 24-90308 | - | - | - | - | - | - | - | - | - | - |
| Steward Holy Family Hospital, Inc. | 24-90309 | - | 14,968 | (9) | 14,959 | (10,331) | (10,340) | - | (14,959) | - | - |
| Steward Anesthesiology Physicians of Massachusetts, Inc. | 24-90310 | - | - | - | - | - | - | - | - | - | - |
| IASIS Healthcare Corporation | 24-90311 | - | 2,142 | (5) | 2,137 | (1,553) | (1,557) | - | (2,137) | - | - |
| Steward Trumbull Memorial Hospital, Inc. | 24-90312 | 1 | 8,417 | (5) | 8,414 | (4,982) | (4,987) | - | (8,413) | - | 1 |
| Nashoba Valley Medical Center, A Steward Family Hospital, Inc. | 24-90313 | - | 4,285 | (6) | 4,279 | (2,569) | (2,575) | - | (4,279) | - | - |
| Steward Hospital Holdings LLC | 24-90314 | - | - | - | - | - | - | - | - | - | - |
| Davis Hospital & Medical Center, LP | 24-90315 | - | 1,104 | (8) | 1,096 | (2,986) | (2,993) | - | (1,096) | - | - |
| Steward TSC Investments LLC | 24-90316 | - | - | - | - | - | - | - | - | - | - |
| IASIS Healthcare Holdings, Inc. | 24-90317 | - | - | - | - | - | - | - | - | - | - |
| Davis Hospital Holdings, Inc. | 24-90318 | - | - | - | - | - | - | - | - | - | - |
| IASIS Healthcare LLC | 24-90319 | - | - | - | - | - | - | - | - | - | - |
| Steward Hospital Holdings Subsidiary One, Inc. | 24-90320 | - | - | - | - | - | - | - | - | - | - |
| Steward Valley Regional Ventures, Inc. | 24-90321 | - | - | - | - | - | - | - | - | - | - |
| IASIS Management Company | 24-90322 | - | - | - | - | - | - | - | - | - | - |
| Steward West Ventures Co. | 24-90323 | - | - | - | - | - | - | - | - | - | - |
| Davis Surgical Center Holdings, Inc. | 24-90324 | - | - | - | - | - | - | - | - | - | - |

In re: Steward Health Care System LLC
Cash reconciliation for the month ending June 30, 2024

Case No (Jointly Administered):
24-90213
Reporting Period:
June 1, 2024 - June 30, 2024

| \$'000 USD | Case Number | Beginning Book Cash Balance (MOR Part 1 - a) | Receipts (MOR Part 1 - b) | Disbursements (MOR Part 1 - c) | Calculated Ending Balance (MOR Part 1 - d) | Disb. for the Benefit of the Estate (MOR Part 1 - e) | Disb. for UST fee calc. (MOR Part 1 - f) | Debtor IC Receipts | Debtor IC Disb. | Corp Disb. For the Benefit of the Estate | Ending Book Cash as of June 30, 2024 |
|---|-------------|--|---------------------------|--------------------------------|--|--|--|--|-----------------------|--|--------------------------------------|
| | | A | B | C | D=A-B-C | E | F=C+E | G | H | I | =D+G+H+I |
| | | MOR Part 1 | | | | | | "Ending Cash Balance (d)" Reconciliation Items | | | |
| IASIS Transco, Inc. | 24-90325 | - | - | - | - | - | - | - | - | - | - |
| Steward Imaging & Radiology Holdings LLC | 24-90326 | - | - | - | - | - | - | - | - | - | - |
| Stewardship Health, Inc. | 24-90327 | - | - | - | - | (9,861) | (9,861) | - | - | - | - |
| Steward Anesthesiology Physicians of Pennsylvania, Inc. | 24-90328 | - | - | - | - | - | - | - | - | - | - |
| New England Sinai Hospital, A Steward Family Hospital, Inc. | 24-90329 | - | 33 | (0) | 33 | (244) | (244) | 1 | (34) | - | - |
| Stewardship Health Medical Group, Inc. | 24-90330 | - | - | - | - | (2,270) | (2,270) | - | - | - | - |
| Steward Medicaid Care Network, Inc. | 24-90331 | - | 10,171 | - | 10,171 | (2,919) | (2,919) | - | (10,171) | - | - |
| Steward ASC Holdings LLC | 24-90332 | - | - | - | - | - | - | - | - | - | - |
| Stewardship Services Inc. | 24-90333 | - | - | - | - | - | - | - | - | - | - |
| Odessa Fertility Lab, Inc. | 24-90334 | - | - | - | - | - | - | - | - | - | - |
| The Medical Center of Southeast Texas, LP | 24-90335 | - | 5,495 | (17) | 5,478 | (7,326) | (7,343) | - | (5,478) | - | - |
| Steward Carney Hospital, Inc. | 24-90336 | - | 7,483 | (6) | 7,477 | (4,625) | (4,631) | - | (7,477) | - | - |
| Steward Medical Group Express Care, Inc. | 24-90337 | - | - | - | - | - | - | - | - | - | - |
| TNC Transition LP | 24-90338 | - | - | - | - | - | - | - | - | - | - |
| Steward CGH, Inc. | 24-90339 | 0 | 5,888 | (5) | 5,882 | (3,890) | (3,896) | - | (5,882) | - | 0 |
| De Zavala Medical Center LLC | 24-90340 | - | - | - | - | - | - | - | - | - | - |
| Steward Easton Hospital, Inc. | 24-90341 | - | - | - | - | - | - | - | - | - | - |
| TRACO Investment Management LLC | 24-90342 | - | - | - | - | - | - | - | - | - | - |
| Steward Emergency Physicians, Inc. | 24-90343 | - | - | - | - | - | - | - | - | - | - |
| Glenwood Specialty Imaging, LLC | 24-90344 | - | - | - | - | - | - | - | - | - | - |
| Utah Transcription Services, Inc. | 24-90345 | - | - | - | - | - | - | - | - | - | - |
| Steward Emergency Physicians of Arizona, Inc. | 24-90346 | - | - | - | - | - | - | - | - | - | - |
| HC Essential Co. | 24-90347 | - | - | - | - | - | - | - | - | - | - |
| Odessa Regional Hospital, LP | 24-90348 | - | 8,310 | (85) | 8,225 | (5,194) | (5,279) | - | (8,225) | - | - |
| Steward Emergency Physicians of Florida, Inc. | 24-90349 | - | - | - | - | - | - | - | - | - | - |
| Health Choice Florida, Inc. | 24-90350 | - | - | - | - | - | - | - | - | - | - |
| Steward Emergency Physicians of Pennsylvania, Inc. | 24-90351 | - | - | - | - | - | - | - | - | - | - |
| OnSite Care, Inc. | 24-90352 | - | - | - | - | (8) | (8) | - | - | - | - |
| Steward Emergency Physicians Ohio, Inc. | 24-90353 | - | - | - | - | - | - | - | - | - | - |
| Steward Medical Group Pennsylvania Endoscopy LLC | 24-90354 | - | - | - | - | - | - | - | - | - | - |
| Steward Employer Solutions LLC | 24-90355 | - | - | - | - | - | - | - | - | - | - |
| Steward Fall River Management Care Services LLC | 24-90356 | - | - | - | - | - | - | - | - | - | - |
| Steward Medical Holdings LLC | 24-90357 | - | - | - | - | - | - | - | - | - | - |
| OnSite Care MSO, LLC | 24-90358 | - | - | - | - | - | - | - | - | - | - |
| Steward Florida ALF LLC | 24-90359 | - | - | - | - | - | - | - | - | - | - |
| Steward Medical Ventures, Inc. | 24-90360 | - | - | - | - | - | - | - | - | - | - |
| Steward Florida ASC LLC | 24-90361 | - | - | - | - | - | - | - | - | - | - |
| Steward Medical Group, Inc. | 24-90362 | 1,740 | 28,414 | (84) | 30,070 | (50,026) | (50,110) | - | (28,739) | - | 1,331 |
| Steward Melbourne Hospital, Inc. | 24-90363 | - | 7,362 | (6) | 7,355 | (5,129) | (5,135) | - | (7,355) | - | - |
| Steward New England Initiatives, Inc. | 24-90364 | - | - | - | - | (20) | (20) | - | - | - | - |
| Permian Basin Clinical Services, Inc. | 24-90365 | (14) | - | - | (14) | (382) | (382) | - | - | - | (14) |
| Steward Norwood Hospital, Inc. | 24-90366 | - | 1,042 | (2) | 1,040 | (766) | (768) | - | (1,040) | - | - |
| Steward NSMC, Inc. | 24-90367 | - | 15,480 | (3) | 15,477 | (10,726) | (10,729) | - | (15,477) | - | - |
| Steward Ohio Holdings LLC | 24-90368 | - | - | - | - | - | - | - | - | - | - |
| Steward Operations Holdings LLC | 24-90369 | - | - | - | - | - | - | - | - | - | - |
| Steward Pathology Physicians of Massachusetts, Inc. | 24-90370 | - | - | - | - | - | - | - | - | - | - |
| Permian Premier Health Services, Inc. | 24-90371 | 245 | 3,009 | (7) | 3,247 | (4,307) | (4,314) | - | (2,805) | - | 442 |
| Steward Pennsylvania Holdings LLC | 24-90372 | - | - | - | - | - | - | - | - | - | - |
| Physician Group of Arizona, Inc. | 24-90373 | 70 | (4) | - | 67 | (2,560) | (2,560) | - | - | - | 67 |
| Physician Group of Arkansas, Inc. | 24-90374 | 13 | (2) | - | 11 | (29) | (29) | - | - | - | 11 |
| Physician Group of Florida, Inc. | 24-90375 | - | - | - | - | - | - | - | - | - | - |
| Physician Group of Louisiana, Inc. | 24-90376 | 29 | (4) | - | 26 | (835) | (835) | - | - | - | 26 |
| Total | | \$ 75,572 | \$ 432,448 | \$ (139,637) | \$ 368,384 | \$ (260,752) | \$ (400,388) | \$ 1,048,395 | \$ (1,053,220) | \$ (260,752) | \$ 102,807 |

| \$'000 USD | Steward Health Care System LLC | SJ Medical Center, LLC | Downtown Houston Physician Hospital Organization | Steward Health Care Holdings LLC | Arizona Diagnostic & Surgical Center, Inc. | Beaumont Hospital Holdings, Inc. | Biltmore Surgery Center Holdings, Inc. | Biltmore Surgery Center, Inc. | Health Choice Louisiana, Inc. | Blackstone Medical Center, Inc. | Physician Group of Utah, Inc. |
|---|-----------------------------------|---------------------------|--|--|---|--|--|----------------------------------|----------------------------------|---------------------------------------|----------------------------------|
| | 24-90213 | 24-90210 | 24-90211 | 24-90212 | 24-90214 | 24-90215 | 24-90216 | 24-90217 | 24-90218 | 24-90219 | 24-90220 |
| Revenue | | | | | | | | | | | |
| Gross Patient Service Revenue | 143 | 56,246 | - | - | - | - | - | - | - | - | (2) |
| Contractual Revenue Deductions | (69) | (47,154) | - | - | - | - | - | - | - | - | 28 |
| Denials and Bad Debt | (8) | (1,780) | - | - | - | - | - | - | - | - | (17) |
| Net patient service revenue | \$ 65 | \$ 7,312 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 10 |
| Other revenues (premium, state supp., contract, etc.) | 12,500 | 3,981 | - | - | - | - | - | - | - | - | 0 |
| Total revenue | 12,566 | 11,293 | - | - | - | - | - | - | - | - | 10 |
| Expense | | | | | | | | | | | |
| Salaries, wages, benefits, and contract labor | 11,479 | 6,041 | - | - | - | - | - | - | - | - | 1 |
| Supplies & drugs | 867 | 1,095 | - | - | - | - | - | - | - | - | (8) |
| Rent | 2,707 | 1,250 | - | - | - | - | - | - | - | - | - |
| Other expenses | 5,248 | 6,010 | - | - | - | (10) | - | - | - | - | (49) |
| Medical claims expense | 8,283 | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | 4,384 | 536 | - | - | - | - | - | - | - | - | - |
| Interest expense (income) | 30,397 | (834) | - | - | - | - | - | - | - | - | - |
| Total expense | 63,366 | 14,097 | - | - | - | (10) | - | - | - | - | (56) |
| Reorganization items, net | 44,041 | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense | 5,225 | - | - | - | - | - | - | - | - | - | - |
| Income tax (benefit) expense | - | - | - | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ (100,067) | \$ (2,804) | \$ - | \$ - | \$ - | \$ 10 | \$ - | \$ - | \$ - | \$ - | \$ 66 |

| \$'000 USD | Steward PET Imaging, LLC | Steward Florida Holdings LLC | Blackstone Rehabilitation Hospital, Inc. | Health Choice Managed Care Solutions LLC | Boston Orthopedic Center, LLC | Podiatric Physicians Management of Arizona, Inc. | Health Choice Northern Arizona LLC | PP Transition, Inc. | Health Choice Preferred Accountable Care LLC | Boston Sports Medicine and Research Institute, LLC | PP Transition LP |
|---|-----------------------------|---------------------------------|--|--|-------------------------------------|---|--|------------------------|---|---|------------------|
| | 24-90221 | 24-90222 | 24-90223 | 24-90224 | 24-90225 | 24-90226 | 24-90227 | 24-90228 | 24-90229 | 24-90230 | 24-90231 |
| Revenue | | | | | | | | | | | |
| Gross Patient Service Revenue | 707 | - | - | - | - | - | - | - | - | - | - |
| Contractual Revenue Deductions | (442) | - | - | - | - | - | - | - | - | - | - |
| Denials and Bad Debt | (11) | - | - | - | - | - | - | - | - | - | - |
| Net patient service revenue | \$ 254 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Other revenues (premium, state supp., contract, etc.) | - | - | - | - | - | - | - | (540) | - | - | - |
| Total revenue | 254 | - | - | - | - | - | - | (540) | - | - | - |
| Expense | | | | | | | | | | | |
| Salaries, wages, benefits, and contract labor | 66 | - | - | - | - | - | - | - | - | - | - |
| Supplies & drugs | 71 | - | - | - | - | - | - | - | - | - | - |
| Rent | 0 | - | - | - | - | - | - | - | - | - | - |
| Other expenses | 85 | - | - | - | - | - | - | - | - | - | - |
| Medical claims expense | - | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | 1 | - | - | - | - | - | - | - | - | - | - |
| Interest expense (income) | - | - | - | - | - | - | - | - | - | - | - |
| Total expense | 223 | - | - | - | - | - | - | - | - | - | - |
| Reorganization items, net | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense | - | - | - | - | - | - | - | - | - | - | - |
| Income tax (benefit) expense | - | - | - | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ 31 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (540) | \$ - | \$ - | \$ - |

| \$'000 USD | Steward PGH, Inc. | Steward FMC, Inc. | Health Choice Preferred Louisiana ACO LLC | Quincy Medical Center, A Steward Family Hospital, Inc. | Brevard SHC Holdings LLC | Health Choice Preferred Louisiana Physician Association LLC | Steward Physician Contracting, Inc. | Health Choice Preferred Texas ACO - Alamo Region LLC | Steward Good Samaritan Medical Center, Inc. | Riverwoods ASC Holdco LLC | Brim Healthcare of Colorado, LLC |
|---|----------------------|----------------------|--|---|-----------------------------|---|---|---|--|------------------------------|-------------------------------------|
| | 24-90232 | 24-90233 | 24-90234 | 24-90235 | 24-90236 | 24-90237 | 24-90238 | 24-90239 | 24-90240 | 24-90241 | 24-90242 |
| Revenue | | | | | | | | | | | |
| Gross Patient Service Revenue | 196,245 | - | - | - | - | - | - | - | 46,808 | - | - |
| Contractual Revenue Deductions | (174,594) | - | - | - | - | - | - | - | (29,517) | - | - |
| Denials and Bad Debt | (2,419) | - | - | - | - | - | - | - | (908) | - | - |
| Net patient service revenue | \$ 19,232 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 16,383 | \$ - | \$ - |
| Other revenues (premium, state supp., contract, etc.) | 1,665 | - | - | - | - | - | - | - | 1,088 | - | - |
| Total revenue | 20,897 | - | - | - | - | - | - | - | 17,471 | - | - |
| Expense | | | | | | | | | | | |
| Salaries, wages, benefits, and contract labor | 10,306 | - | - | - | - | - | - | - | 13,259 | - | - |
| Supplies & drugs | 4,092 | - | - | - | - | - | - | - | 2,939 | - | - |
| Rent | 620 | - | - | - | - | - | - | - | 377 | - | - |
| Other expenses | 6,666 | - | - | - | - | - | - | - | 6,684 | - | - |
| Medical claims expense | - | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | 1,082 | - | - | - | - | - | - | - | 569 | - | - |
| Interest expense (income) | 3,092 | - | - | - | - | - | - | - | 1,143 | - | - |
| Total expense | 25,859 | - | - | - | - | - | - | - | 24,971 | - | - |
| Reorganization items, net | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense | - | - | - | - | - | - | - | - | (98) | - | - |
| Income tax (benefit) expense | - | - | - | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ (4,962) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | (7,403) | \$ - | \$ - |

| \$'000 USD | Steward Radiology Physicians of Arizona, Inc. | Health Choice Preferred Texas ACO - Gulf Coast Region LLC | Salt Lake Regional Medical Center, LP | Steward Good Samaritan Occupational Health Services, Inc. | Indigent Care Services of Northeast Louisiana, Inc. | Brim Healthcare of Texas, LLC | Steward Radiology Physicians of Florida, Inc. | Health Choice Preferred Texas Physician Association - Alamo Region LLC | Salt Lake Regional Physicians, Inc. | Jordan Valley Hospital Holdings, Inc. | Health Choice Preferred Texas Physician Association - Gulf Coast Region LLC |
|---|--|--|---|---|--|----------------------------------|--|---|---|---|--|
| | 24-90243 | 24-90244 | 24-90245 | 24-90246 | 24-90247 | 24-90248 | 24-90249 | 24-90250 | 24-90251 | 24-90252 | 24-90253 |
| Revenue | | | | | | | | | | | |
| Gross Patient Service Revenue | - | - | - | - | - | 38,929 | - | - | - | - | - |
| Contractual Revenue Deductions | - | - | 653 | - | - | (32,694) | - | - | - | - | - |
| Denials and Bad Debt | - | - | (653) | - | - | (979) | - | - | - | - | - |
| Net patient service revenue | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 5,255 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Other revenues (premium, state supp., contract, etc.) | - | - | 2 | - | - | 1,624 | - | - | - | - | - |
| Total revenue | - | - | 2 | - | - | 6,880 | - | - | - | - | - |
| Expense | | | | | | | | | | | |
| Salaries, wages, benefits, and contract labor | - | - | - | - | - | 3,651 | - | - | - | - | - |
| Supplies & drugs | - | - | 20 | - | - | 1,159 | - | - | - | - | - |
| Rent | - | - | - | - | - | 96 | - | - | - | - | - |
| Other expenses | - | - | (172) | - | - | 1,534 | - | - | - | - | - |
| Medical claims expense | - | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | - | - | - | - | - | 200 | - | - | - | - | - |
| Interest expense (income) | - | - | - | - | - | 126 | - | - | - | - | - |
| Total expense | - | - | (153) | - | - | 6,767 | - | - | - | - | - |
| Reorganization items, net | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense | - | - | - | - | - | - | - | - | - | - | - |
| Income tax (benefit) expense | - | - | - | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ - | \$ - | \$ 154 | \$ - | \$ - | \$ 113 | \$ - | \$ - | \$ - | \$ - | \$ - |

| \$'000 USD | Steward Radiology Physicians of Massachusetts, Inc. | Steward Good Samaritan Radiation Oncology Center, Inc. | Seaboard Development LLC | Health Choice Utah Accountable Care LLC | Seaboard Development Port Arthur LLC | Steward Radiology Physicians of Pennsylvania, Inc. | Steward Health Care International LLC | Brim Holding Company, Inc. | HealthUtah Holdco LLC | Jordan Valley Medical Center, LP | Steward Rockledge Hospital, Inc. |
|---|---|--|--------------------------------|--|--|--|---|-------------------------------|--------------------------|--|--|
| | 24-90254 | 24-90255 | 24-90256 | 24-90257 | 24-90258 | 24-90259 | 24-90260 | 24-90261 | 24-90262 | 24-90263 | 24-90264 |
| Revenue | | | | | | | | | | | |
| Gross Patient Service Revenue | - | 1,709 | - | - | - | - | - | 6,768 | - | (5) | 116,890 |
| Contractual Revenue Deductions | - | (1,343) | - | - | - | - | - | (5,676) | - | 1,857 | (102,716) |
| Denials and Bad Debt | - | - | - | - | - | - | - | (275) | - | (1,853) | (1,934) |
| Net patient service revenue | \$ - | \$ 366 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 817 | \$ - | \$ - | \$ 12,240 |
| Other revenues (premium, state supp., contract, etc.) | - | - | - | - | - | - | - | 643 | - | 19 | 1,108 |
| Total revenue | - | 366 | - | - | - | - | - | 1,460 | - | 19 | 13,348 |
| Expense | | | | | | | | | | | |
| Salaries, wages, benefits, and contract labor | - | 237 | - | - | - | - | - | 1,994 | - | 28 | 5,923 |
| Supplies & drugs | - | 1 | - | - | - | - | - | 77 | - | 44 | 2,829 |
| Rent | - | 39 | - | - | - | - | - | (244) | - | 1 | 441 |
| Other expenses | - | 106 | - | - | - | - | - | 91 | - | (462) | 4,690 |
| Medical claims expense | - | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | - | - | - | - | - | - | - | 62 | - | - | 406 |
| Interest expense (income) | - | - | - | - | - | - | - | 168 | - | - | 699 |
| Total expense | - | 382 | - | - | - | - | - | 2,148 | - | (389) | 14,987 |
| Reorganization items, net | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense | - | - | - | - | - | - | - | - | - | - | 1 |
| Income tax (benefit) expense | - | - | - | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ - | \$ (15) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (688) | \$ - | \$ 408 | \$ (1,641) |

| \$'000 USD | Steward Health Care Network ACO Texas, Inc. | Brim Physicians Group of Colorado, LLC | SHC Youngstown Ohio Laboratory Services Company LLC | Steward SA FSED Holdings, Inc. | Legacy Trails Medical Center LLC | SHC Youngstown Ohio Outpatient Services LLC | Steward Health Care Network, Inc. | Steward Sebastian River Medical Center, Inc. | Heritage Technologies, LLC | SHC Youngstown Ohio PSC LLC | Southridge Plaza Holdings, Inc. |
|---|---|--|--|--------------------------------------|--|---|---|---|----------------------------------|--------------------------------|------------------------------------|
| | 24-90265 | 24-90266 | 24-90267 | 24-90268 | 24-90269 | 24-90270 | 24-90271 | 24-90272 | 24-90273 | 24-90274 | 24-90275 |
| Revenue | | | | | | | | | | | |
| Gross Patient Service Revenue | - | - | - | - | - | - | - | 72,536 | 1,926 | - | - |
| Contractual Revenue Deductions | - | - | - | - | - | - | - | (65,853) | (1,345) | - | - |
| Denials and Bad Debt | - | - | - | - | - | - | - | (880) | (17) | - | - |
| Net patient service revenue | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 5,803 | \$ 564 | \$ - | \$ - |
| Other revenues (premium, state supp., contract, etc.) | - | - | - | - | - | - | 10,273 | 128 | 20 | - | - |
| Total revenue | - | - | - | - | - | - | 10,273 | 5,931 | 584 | - | - |
| Expense | | | | | | | | | | | |
| Salaries, wages, benefits, and contract labor | - | - | - | - | - | - | 1,388 | 2,821 | 3 | - | - |
| Supplies & drugs | - | - | - | - | - | - | 2 | 1,624 | 16 | - | - |
| Rent | - | - | - | - | 14 | - | 167 | 70 | 21 | - | - |
| Other expenses | - | - | - | - | - | - | 2,344 | 2,624 | 104 | - | - |
| Medical claims expense | - | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | - | - | - | - | - | - | 33 | 374 | 41 | - | - |
| Interest expense (income) | - | - | - | - | - | - | - | 532 | 9 | - | - |
| Total expense | - | - | - | - | 14 | - | 3,934 | 8,045 | 193 | - | - |
| Reorganization items, net | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense | - | - | - | - | - | - | - | 5 | - | - | - |
| Income tax (benefit) expense | - | - | - | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ - | \$ - | \$ - | \$ - | \$ (14) | \$ - | \$ 6,339 | \$ (2,118) | \$ 391 | \$ - | \$ - |

| \$'000 USD | IASIS Capital Corporation | Mesa General Hospital, LP | Choice Care Clinic I, Inc. | Steward Health Care OZ Fund, Inc. | Southwest General Hospital, LP | IASIS Finance II LLC | Morton Hospital, A Steward Family Hospital, Inc. | Choice Care Clinic II, Inc. | St. Luke's Behavioral Hospital, LP | IASIS Finance III LLC | Steward Health Choice, Inc. |
|---|---------------------------|---------------------------|----------------------------|-----------------------------------|--------------------------------|----------------------|--|-----------------------------|------------------------------------|-----------------------|-----------------------------|
| | 24-90276 | 24-90277 | 24-90278 | 24-90279 | 24-90280 | 24-90281 | 24-90282 | 24-90283 | 24-90284 | 24-90285 | 24-90286 |
| Revenue | | | | | | | | | | | |
| Gross Patient Service Revenue | - | - | - | - | (6) | - | 27,985 | - | 7,946 | - | - |
| Contractual Revenue Deductions | - | - | - | - | 1,591 | - | (16,311) | - | (5,541) | - | - |
| Denials and Bad Debt | - | - | - | - | (1,585) | - | (480) | - | (101) | - | - |
| Net patient service revenue | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 11,194 | \$ - | \$ 2,304 | \$ - | \$ - |
| Other revenues (premium, state supp., contract, etc.) | - | - | - | - | 93 | - | 852 | - | 104 | - | - |
| Total revenue | - | - | - | - | 93 | - | 12,046 | - | 2,408 | - | - |
| Expense | | | | | | | | | | | |
| Salaries, wages, benefits, and contract labor | - | - | - | - | 48 | - | 8,164 | - | 2,059 | - | - |
| Supplies & drugs | - | - | - | - | 29 | - | 1,515 | - | 115 | - | - |
| Rent | - | - | - | - | 5 | - | 217 | - | 8 | - | - |
| Other expenses | - | - | - | - | 135 | - | 3,097 | - | 1,026 | - | - |
| Medical claims expense | - | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | - | - | - | - | 252 | - | 475 | - | 46 | - | - |
| Interest expense (income) | - | - | - | - | 96 | - | 793 | - | 205 | - | - |
| Total expense | - | - | - | - | 566 | - | 14,261 | - | 3,458 | - | - |
| Reorganization items, net | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense | - | - | - | - | - | - | (70) | - | - | - | - |
| Income tax (benefit) expense | - | - | - | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ - | \$ - | \$ - | \$ - | \$ (473) | \$ - | \$ (2,144) | \$ - | \$ (1,050) | \$ - | \$ - |

| \$'000 USD | Choice Care Clinic III, Inc. | Steward Sharon Regional Health System, Inc. | Mountain Point Holdings, LLC | IASIS Finance, Inc. | Choice Care Clinic of Louisiana, Inc. | Steward Special Projects LLC | Steward Healthcare Management Services LLC | St. Luke's Medical Center, LP | IASIS Finance Texas Holdings, LLC | Steward St. Anne's Hospital Corporation | Mountain Vista Medical Center, LP |
|---|---------------------------------|---|---------------------------------|------------------------|---|---------------------------------|---|-------------------------------------|---|---|---|
| | 24-90287 | 24-90288 | 24-90289 | 24-90290 | 24-90291 | 24-90292 | 24-90293 | 24-90294 | 24-90295 | 24-90296 | 24-90297 |
| Revenue | | | | | | | | | | | |
| Gross Patient Service Revenue | - | 30,343 | - | - | - | - | - | 22,380 | - | 61,598 | 56,582 |
| Contractual Revenue Deductions | - | (24,822) | 560 | - | - | - | - | (18,807) | - | (40,481) | (48,338) |
| Denials and Bad Debt | - | (354) | (560) | - | - | - | - | (479) | - | (770) | (436) |
| Net patient service revenue | \$ - | \$ 5,168 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 3,094 | \$ - | \$ 20,348 | \$ 7,808 |
| Other revenues (premium, state supp., contract, etc.) | - | 591 | 12 | - | - | - | - | 1,565 | - | 1,046 | 3,449 |
| Total revenue | - | 5,758 | 12 | - | - | - | - | 4,659 | - | 21,394 | 11,257 |
| Expense | | | | | | | | | | | |
| Salaries, wages, benefits, and contract labor | - | 3,860 | - | - | - | - | - | 1,949 | - | 9,971 | 6,834 |
| Supplies & drugs | - | 1,331 | 2 | - | - | - | - | 694 | - | 6,377 | 1,946 |
| Rent | - | 44 | - | - | - | - | - | 267 | - | 698 | 123 |
| Other expenses | - | 2,903 | (52) | - | - | - | - | 2,421 | - | 7,036 | 6,716 |
| Medical claims expense | - | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | - | 344 | - | - | - | - | - | 476 | - | 581 | 233 |
| Interest expense (income) | - | 691 | - | - | - | - | - | 1,137 | - | 867 | 2,342 |
| Total expense | - | 9,174 | (50) | - | - | - | - | 6,944 | - | 25,531 | 18,194 |
| Reorganization items, net | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense | - | (1) | - | - | - | - | - | - | - | (83) | - |
| Income tax (benefit) expense | - | - | - | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ - | \$ (3,414) | \$ 62 | \$ - | \$ - | \$ - | \$ - | \$ (2,285) | \$ - | \$ (4,054) | \$ (6,937) |

| \$'000 USD | Steward HH, Inc. | Choice Care Clinic of Utah, Inc. | Steward St. Elizabeth's Medical Center of Boston, Inc. | IASIS Glenwood Regional Medical Center, LP | Steward Accountable Care Organization, Inc. | MT Transition LP | Steward Hillside Rehabilitation Hospital, Inc. | Steward St. Elizabeth's Realty Corp. | Converse Medical Center LLC | Steward Anesthesiology Physicians of Florida, Inc. | Steward Texas Hospital Holdings LLC |
|---|-------------------|----------------------------------|--|--|---|------------------|--|--------------------------------------|-----------------------------|--|-------------------------------------|
| | 24-90298 | 24-90299 | 24-90300 | 24-90301 | 24-90302 | 24-90303 | 24-90304 | 24-90305 | 24-90306 | 24-90307 | 24-90308 |
| Revenue | | | | | | | | | | | |
| Gross Patient Service Revenue | 105,509 | - | 54,433 | 48,168 | - | - | 4,736 | - | - | - | 12,833 |
| Contractual Revenue Deductions | (100,211) | - | (29,803) | (41,871) | - | - | (3,256) | - | - | - | (10,217) |
| Denials and Bad Debt | 3,142 | - | (905) | (561) | - | - | (12) | - | - | - | (696) |
| Net patient service revenue | \$ 8,441 | \$ - | \$ 23,724 | \$ 5,735 | \$ - | \$ - | \$ 1,468 | \$ - | \$ - | \$ - | \$ 1,921 |
| Other revenues (premium, state supp., contract, etc.) | 738 | - | 3,297 | 1,919 | - | - | 81 | - | - | - | 573 |
| Total revenue | 9,179 | - | 27,021 | 7,654 | - | - | 1,549 | - | - | - | 2,494 |
| Expense | | | | | | | | | | | |
| Salaries, wages, benefits, and contract labor | 4,239 | - | 18,146 | 4,366 | - | - | 885 | - | - | - | 1,628 |
| Supplies & drugs | 1,502 | - | 5,900 | 1,712 | - | - | 103 | - | - | - | 335 |
| Rent | 166 | - | 497 | 141 | - | - | 82 | - | - | - | 75 |
| Other expenses | 2,905 | - | 8,793 | 6,074 | - | - | 441 | - | - | - | 1,400 |
| Medical claims expense | - | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | 722 | - | 1,303 | 477 | - | - | 82 | 0 | - | - | 59 |
| Interest expense (income) | 1,476 | - | 2,309 | 851 | - | - | 217 | - | - | - | 146 |
| Total expense | 11,011 | - | 36,947 | 13,622 | - | - | 1,809 | 0 | - | - | 3,641 |
| Reorganization items, net | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense | - | - | (153) | - | - | - | (2) | - | - | - | - |
| Income tax (benefit) expense | - | - | - | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ (1,832) | \$ - | \$ (9,773) | \$ (5,968) | \$ - | \$ - | \$ (259) | \$ (0) | \$ - | \$ - | \$ (1,147) |

| \$'000 USD | Steward Holy Family Hospital, Inc. | Steward Anesthesiology Physicians of Massachusetts, Inc. | IASIS Healthcare Corporation | Steward Trumbull Memorial Hospital, Inc. | Nashoba Valley Medical Center, A Steward Family Hospital, Inc. | Steward Hospital Holdings LLC | Davis Hospital & Medical Center, LP | Steward TSC Investments LLC | IASIS Healthcare Holdings, Inc. | Davis Hospital Holdings, Inc. | IASIS Healthcare LLC |
|---|--|--|---------------------------------|---|---|----------------------------------|---|--------------------------------|------------------------------------|----------------------------------|-------------------------|
| | 24-90309 | 24-90310 | 24-90311 | 24-90312 | 24-90313 | 24-90314 | 24-90315 | 24-90316 | 24-90317 | 24-90318 | 24-90319 |
| Revenue | | | | | | | | | | | |
| Gross Patient Service Revenue | 32,322 | - | - | 50,968 | 13,327 | - | 2 | - | - | - | - |
| Contractual Revenue Deductions | (19,286) | - | - | (44,579) | (9,152) | - | 1,066 | - | - | - | - |
| Denials and Bad Debt | (754) | - | - | (782) | (176) | - | (1,068) | - | - | - | - |
| Net patient service revenue | \$ 12,282 | \$ - | \$ - | \$ 5,606 | \$ 3,998 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Other revenues (premium, state supp., contract, etc.) | 1,455 | - | - | 884 | 209 | - | (37) | - | - | - | - |
| Total revenue | 13,737 | - | - | 6,490 | 4,207 | - | (37) | - | - | - | - |
| Expense | | | | | | | | | | | |
| Salaries, wages, benefits, and contract labor | 10,773 | - | - | 4,410 | 2,913 | - | 28 | - | - | - | - |
| Supplies & drugs | 1,580 | - | - | 1,200 | 640 | - | 1 | - | - | - | - |
| Rent | 118 | - | - | 183 | 100 | - | - | - | - | - | - |
| Other expenses | 5,994 | - | - | 4,112 | 1,270 | - | (275) | - | - | - | - |
| Medical claims expense | - | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | 781 | - | - | 485 | 147 | - | - | - | - | - | - |
| Interest expense (income) | 1,920 | - | - | 1,152 | 262 | - | - | - | - | - | - |
| Total expense | 21,166 | - | - | 11,543 | 5,332 | - | (246) | - | - | - | - |
| Reorganization items, net | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense | (427) | - | - | 1 | (159) | - | - | (16) | - | - | - |
| Income tax (benefit) expense | - | - | - | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ (7,001) | \$ - | \$ - | \$ (5,054) | \$ (966) | \$ - | \$ 210 | \$ 16 | \$ - | \$ - | \$ - |

| \$'000 USD | Steward Hospital Holdings Subsidiary One, Inc. | Steward Valley Regional Ventures, Inc. | IASIS Management Company | Steward West Ventures Co. | Davis Surgical Center Holdings, Inc. | IASIS Transco, Inc. | Steward Imaging & Radiology Holdings LLC | Stewardship Health, Inc. | Steward Anesthesiology Physicians of Pennsylvania, Inc. | New England Sinai Hospital, A Steward Family Hospital, Inc. | Stewardship Health Medical Group, Inc. |
|---|---|--|--------------------------------|------------------------------|--|------------------------|--|-----------------------------|---|--|--|
| | 24-90320 | 24-90321 | 24-90322 | 24-90323 | 24-90324 | 24-90325 | 24-90326 | 24-90327 | 24-90328 | 24-90329 | 24-90330 |
| Revenue | | | | | | | | | | | |
| Gross Patient Service Revenue | - | - | - | - | - | - | - | - | - | - | - |
| Contractual Revenue Deductions | - | - | - | - | - | - | - | - | - | 6 | - |
| Denials and Bad Debt | - | - | - | - | - | - | - | - | - | (6) | - |
| Net patient service revenue | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | (0) | \$ - |
| Other revenues (premium, state supp., contract, etc.) | - | - | - | - | - | - | - | 7,325 | - | 1 | 6,779 |
| Total revenue | - | - | - | - | - | - | - | 7,325 | - | 1 | 6,779 |
| Expense | | | | | | | | | | | |
| Salaries, wages, benefits, and contract labor | - | - | - | - | - | - | - | 5,222 | - | 23 | 6,665 |
| Supplies & drugs | - | - | - | - | - | - | - | 52 | - | 1 | - |
| Rent | - | - | - | - | - | - | - | 84 | - | 201 | - |
| Other expenses | - | - | - | - | - | - | - | 395 | - | 98 | 14 |
| Medical claims expense | - | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | - | - | - | - | - | - | - | 55 | - | 40 | - |
| Interest expense (income) | - | - | - | - | - | - | - | 37 | - | - | - |
| Total expense | - | - | - | - | - | - | - | 5,844 | - | 363 | 6,679 |
| Reorganization items, net | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense | - | - | - | - | - | - | - | - | - | - | - |
| Income tax (benefit) expense | - | - | - | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 1,480 | \$ - | \$ (363) | \$ 100 |

| \$'000 USD | Steward Medicaid Care Network, Inc. | Steward ASC Holdings LLC | Stewardship Services Inc. | Odessa Fertility Lab, Inc. | The Medical Center of Southeast Texas, LP | Steward Carney Hospital, Inc. | Steward Medical Group Express Care, Inc. | TNC Transition LP | Steward CGH, Inc. | De Zavala Medical Center LLC | Steward Easton Hospital, Inc. |
|---|---|-----------------------------|------------------------------|-------------------------------|--|----------------------------------|--|----------------------|----------------------|------------------------------------|----------------------------------|
| | 24-90331 | 24-90332 | 24-90333 | 24-90334 | 24-90335 | 24-90336 | 24-90337 | 24-90338 | 24-90339 | 24-90340 | 24-90341 |
| Revenue | | | | | | | | | | | |
| Gross Patient Service Revenue | - | - | - | - | 51,146 | 12,307 | - | - | 67,854 | - | - |
| Contractual Revenue Deductions | - | - | - | - | (44,596) | (6,498) | - | - | (59,623) | - | - |
| Denials and Bad Debt | - | - | - | - | (1,435) | (517) | - | - | (2,124) | - | - |
| Net patient service revenue | \$ - | \$ - | \$ - | \$ - | \$ 5,115 | \$ 5,292 | \$ - | \$ - | \$ 6,107 | \$ - | \$ - |
| Other revenues (premium, state supp., contract, etc.) | 9,544 | - | - | - | 1,106 | 1,836 | - | (372) | 336 | - | - |
| Total revenue | 9,544 | - | - | - | 6,221 | 7,128 | - | (372) | 6,443 | - | - |
| Expense | | | | | | | | | | | |
| Salaries, wages, benefits, and contract labor | 421 | - | - | - | 3,303 | 4,835 | - | - | 3,111 | - | - |
| Supplies & drugs | - | - | - | - | 1,041 | 560 | - | - | 866 | - | - |
| Rent | - | - | - | - | 502 | 248 | - | - | 338 | - | 11 |
| Other expenses | 6,316 | - | - | - | 3,312 | 2,912 | - | - | 3,267 | - | - |
| Medical claims expense | - | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | - | - | - | - | 545 | 791 | - | - | 590 | - | - |
| Interest expense (income) | - | - | - | - | 1,455 | 1,122 | - | - | 1,101 | - | - |
| Total expense | 6,738 | - | - | - | 10,158 | 10,467 | - | - | 9,274 | - | 11 |
| Reorganization items, net | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense | - | - | - | - | - | (479) | (27) | - | - | - | - |
| Income tax (benefit) expense | - | - | - | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ 2,806 | \$ - | \$ - | \$ - | \$ (3,937) | \$ (2,861) | \$ 27 | \$ (372) | \$ (2,830) | \$ - | \$ (11) |

| \$'000 USD | TRACO Investment Management LLC | Steward Emergency Physicians, Inc. | Glenwood Specialty Imaging, LLC | Utah Transcription Services, Inc. | Steward Emergency Physicians of Arizona, Inc. | HC Essential Co. | Odessa Regional Hospital, LP | Steward Emergency Physicians of Florida, Inc. | Health Choice Florida, Inc. | Steward Emergency Physicians of Pennsylvania, Inc. | OnSite Care, Inc. |
|---|---------------------------------------|--|---------------------------------------|---|--|------------------|---------------------------------|--|--------------------------------|--|-------------------|
| | 24-90342 | 24-90343 | 24-90344 | 24-90345 | 24-90346 | 24-90347 | 24-90348 | 24-90349 | 24-90350 | 24-90351 | 24-90352 |
| Revenue | | | | | | | | | | | |
| Gross Patient Service Revenue | - | - | - | - | - | - | 47,944 | - | - | - | - |
| Contractual Revenue Deductions | - | - | - | - | - | - | (39,739) | - | - | - | - |
| Denials and Bad Debt | - | - | - | - | - | - | (1,493) | - | - | - | - |
| Net patient service revenue | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 6,712 | \$ - | \$ - | \$ - | \$ - |
| Other revenues (premium, state supp., contract, etc.) | - | - | - | - | - | - | 361 | - | - | - | 0 |
| Total revenue | - | - | - | - | - | - | 7,074 | - | - | - | 0 |
| Expense | | | | | | | | | | | |
| Salaries, wages, benefits, and contract labor | - | - | - | - | - | - | 4,316 | - | - | - | 8 |
| Supplies & drugs | - | - | - | - | - | - | 1,182 | - | - | - | 10 |
| Rent | - | - | - | - | - | - | 239 | - | - | - | - |
| Other expenses | - | - | - | - | - | - | 2,800 | - | - | - | 1 |
| Medical claims expense | - | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | - | - | - | - | - | - | 332 | - | - | - | - |
| Interest expense (income) | - | - | - | - | - | - | 783 | - | - | - | - |
| Total expense | - | - | - | - | - | - | 9,651 | - | - | - | 19 |
| Reorganization items, net | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense | - | - | - | - | - | - | - | - | - | - | - |
| Income tax (benefit) expense | - | - | - | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | (2,578) | \$ - | \$ - | \$ - | (19) |

| \$'000 USD | Steward Emergency Physicians Ohio, Inc. | Steward Medical Group Pennsylvania Endoscopy LLC | Steward Employer Solutions LLC | Steward Fall River Management Care Services LLC | Steward Medical Holdings LLC | OnSite Care MSO, LLC | Steward Florida ALF LLC | Steward Medical Ventures, Inc. | Steward Florida ASC LLC | Steward Medical Group, Inc. | Steward Melbourne Hospital, Inc. |
|---|--|---|--------------------------------------|---|---------------------------------|-------------------------|----------------------------|-----------------------------------|----------------------------|--------------------------------|--|
| | 24-90353 | 24-90354 | 24-90355 | 24-90356 | 24-90357 | 24-90358 | 24-90359 | 24-90360 | 24-90361 | 24-90362 | 24-90363 |
| Revenue | | | | | | | | | | | |
| Gross Patient Service Revenue | - | - | - | - | - | - | - | - | - | 124,736 | 84,724 |
| Contractual Revenue Deductions | - | - | - | - | - | - | - | - | - | (87,160) | (75,521) |
| Denials and Bad Debt | - | - | - | - | - | - | - | - | - | (3,334) | (1,662) |
| Net patient service revenue | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 34,242 | \$ 7,540 |
| Other revenues (premium, state supp., contract, etc.) | - | - | - | - | - | - | - | - | - | 23,884 | 801 |
| Total revenue | - | - | - | - | - | - | - | - | - | 58,126 | 8,342 |
| Expense | | | | | | | | | | | |
| Salaries, wages, benefits, and contract labor | - | - | - | - | - | - | - | - | - | 39,267 | 2,751 |
| Supplies & drugs | - | - | - | - | - | - | - | - | - | 1,232 | 2,748 |
| Rent | - | - | - | - | - | - | - | - | - | 1,028 | 32 |
| Other expenses | - | - | - | - | - | - | - | - | - | 19,075 | 2,583 |
| Medical claims expense | - | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | - | - | - | - | - | - | - | - | - | 1,557 | 445 |
| Interest expense (income) | - | - | - | - | - | - | - | - | - | 461 | 814 |
| Total expense | - | - | - | - | - | - | - | - | - | 62,620 | 9,372 |
| Reorganization items, net | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense | - | - | - | - | - | - | - | - | - | (262) | (1) |
| Income tax (benefit) expense | - | - | - | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | (4,232) | (1,030) |

| \$'000 USD | Steward New England Initiatives, Inc. | Permian Basin Clinical Services, Inc. | Steward Norwood Hospital, Inc. | Steward NSMC, Inc. | Steward Ohio Holdings LLC | Steward Operations Holdings LLC | Steward Pathology Physicians of Massachusetts, Inc. | Permian Premier Health Services, Inc. | Steward Pennsylvania Holdings LLC | Physician Group of Arizona, Inc. | Physician Group of Arkansas, Inc. |
|---|---|---|--------------------------------------|-----------------------|------------------------------|---------------------------------------|---|---|---|-------------------------------------|--------------------------------------|
| | 24-90364 | 24-90365 | 24-90366 | 24-90367 | 24-90368 | 24-90369 | 24-90370 | 24-90371 | 24-90372 | 24-90373 | 24-90374 |
| Revenue | | | | | | | | | | | |
| Gross Patient Service Revenue | - | - | 4,471 | 165,033 | - | - | - | 7,158 | - | 9,044 | 39 |
| Contractual Revenue Deductions | - | - | (3,300) | (151,051) | - | - | - | (4,949) | - | (7,002) | (38) |
| Denials and Bad Debt | - | - | (96) | 1,506 | - | - | - | (466) | - | (591) | 0 |
| Net patient service revenue | \$ - | \$ - | \$ 1,075 | \$ 15,488 | \$ - | \$ - | \$ - | \$ 1,744 | \$ - | \$ 1,451 | \$ 1 |
| Other revenues (premium, state supp., contract, etc.) | 7 | - | (118) | 1,852 | - | - | - | 1,792 | - | 981 | 40 |
| Total revenue | 7 | - | 957 | 17,340 | - | - | - | 3,536 | - | 2,432 | 41 |
| Expense | | | | | | | | | | | |
| Salaries, wages, benefits, and contract labor | - | - | 699 | 8,452 | - | - | - | 3,568 | - | 1,803 | 27 |
| Supplies & drugs | - | - | 680 | 2,223 | - | - | - | 64 | - | 51 | 0 |
| Rent | - | - | 169 | 582 | - | - | - | 153 | - | 8 | 4 |
| Other expenses | 0 | - | 642 | 6,656 | - | - | - | 1,682 | - | 1,299 | 36 |
| Medical claims expense | - | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | - | - | 80 | 1,334 | - | - | - | 250 | - | 132 | 0 |
| Interest expense (income) | - | - | 177 | 2,986 | - | - | - | 28 | - | 33 | - |
| Total expense | 0 | - | 2,448 | 22,232 | - | - | - | 5,744 | - | 3,327 | 67 |
| Reorganization items, net | - | - | - | - | - | - | - | - | - | - | - |
| Other (income) expense | - | - | (306) | - | - | - | - | 6 | - | - | - |
| Income tax (benefit) expense | - | - | - | - | - | - | - | - | - | - | - |
| Net income (loss) | \$ 7 | \$ - | \$ (1,185) | \$ (4,892) | \$ - | \$ - | \$ - | \$ (2,214) | \$ - | \$ (895) | \$ (26) |

| \$'000 USD | Physician Group | |
|---|------------------|--------------------|
| | of Florida, Inc. | of Louisiana, Inc. |
| | 24-90375 | 24-90376 |
| Revenue | | |
| Gross Patient Service Revenue | - | 1,096 |
| Contractual Revenue Deductions | - | (871) |
| Denials and Bad Debt | - | (14) |
| Net patient service revenue | \$ - | \$ 212 |
| Other revenues (premium, state supp., contract, etc.) | - | 288 |
| Total revenue | - | 500 |
| Expense | | |
| Salaries, wages, benefits, and contract labor | - | 1,037 |
| Supplies & drugs | - | 1 |
| Rent | - | 23 |
| Other expenses | - | 72 |
| Medical claims expense | - | - |
| Depreciation and amortization | - | 4 |
| Interest expense (income) | - | - |
| Total expense | - | 1,137 |
| Reorganization items, net | - | - |
| Other (income) expense | - | - |
| Income tax (benefit) expense | - | - |
| Net income (loss) | \$ - | \$ (637) |

| \$'000 USD | Steward Health Care System LLC | SJ Medical Center, LLC | Downtown Houston Physician Hospital Organization | Steward Health Care Holdings LLC | Arizona Diagnostic & Surgical Center, Inc. | Beaumont Hospital Holdings, Inc. | Biltmore Surgery Center Holdings, Inc. | Biltmore Surgery Center, Inc. | Health Choice Louisiana, Inc. | Blackstone Medical Center, Inc. | Physician Group of Utah, Inc. |
|---|-----------------------------------|---------------------------|--|--|---|--|--|----------------------------------|----------------------------------|---------------------------------------|----------------------------------|
| | 24-90213 | 24-90210 | 24-90211 | 24-90212 | 24-90214 | 24-90215 | 24-90216 | 24-90217 | 24-90218 | 24-90219 | 24-90220 |
| Assets | | | | | | | | | | | |
| Current assets | | | | | | | | | | | |
| Cash | \$ 97,728 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 11 |
| Accounts receivable | 27,690 | 52,968 | - | - | - | 253 | - | - | - | - | 515 |
| Inventories | 3,393 | 5,267 | - | - | - | - | - | - | - | - | 0 |
| Prepaid expenses | 39,363 | 792 | - | - | - | - | - | - | - | - | 0 |
| Other current assets | 62,894 | 20 | - | - | - | - | - | - | - | - | - |
| Intercompany receivables, net | 6,829,783 | 182,229 | - | - | - | 11,399 | - | - | - | - | 105,525 |
| Total current assets | 7,060,851 | 241,275 | - | - | - | 11,652 | - | - | - | - | 106,050 |
| PP&E and ROU assets, net | 441,618 | 204,133 | - | - | - | - | - | - | - | - | (34) |
| Goodwill and other intangible assets | 300,599 | - | - | - | - | - | - | - | - | - | 176 |
| Investments in subs and other assets | 1,066,902 | 1,174 | - | - | - | - | - | - | - | - | 184 |
| Total assets | \$ 8,869,970 | \$ 446,582 | \$ - | \$ - | \$ - | \$ 11,652 | \$ - | \$ - | \$ - | \$ - | \$ 106,375 |
| Liabilities, mezzanine, and members' deficit | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | |
| Accounts payable and accrued expenses | 150,634 | 18,189 | - | - | - | - | - | - | - | - | (17) |
| Accrued compensation and benefits | 70,046 | 5,820 | - | - | - | - | - | - | - | - | 1,438 |
| Current portion of deferred gain | 102,754 | - | - | - | - | - | - | - | - | - | - |
| Current portion of lease obligations | 18,439 | 9,720 | - | - | - | - | - | - | - | - | - |
| Other current liabilities | 47,755 | 1,363 | - | - | - | - | - | - | - | - | - |
| Other tax liabilities | 4,575 | (0) | - | - | - | - | - | - | - | - | - |
| Current portion of long-term debt | 1,361,651 | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables, post-petition | 62,154 | - | - | - | - | - | - | - | - | - | 2,767 |
| Current liabilities | 1,818,007 | 35,092 | - | - | - | - | - | - | - | - | 4,188 |
| Long term liabilities | | | | | | | | | | | |
| LT portion of lease obligations | 147,878 | 175,649 | - | - | - | - | - | - | - | - | - |
| Deferred gain - net of current portion | - | - | - | - | - | - | - | - | - | - | - |
| Deferred tax liabilities | 49,259 | - | - | - | - | - | - | - | - | - | - |
| Other long term liabilities | 590,691 | - | - | - | - | - | - | - | - | - | - |
| Long term liabilities | 787,827 | 175,649 | - | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 9,434,346 | 412,293 | - | - | - | 113,313 | - | - | - | - | 397,991 |
| Total liabilities | 12,040,179 | 623,034 | - | - | - | 113,313 | - | - | - | - | 402,179 |
| Mezzanine | | | | | | | | | | | |
| Non-controlling interests with redemption rights | - | (57,555) | - | - | - | - | - | - | - | - | - |
| Total members' deficit | (3,170,209) | (118,898) | - | - | - | (101,661) | - | - | - | - | (295,804) |
| Total liabilities, mezzanine, and members' deficit | \$ 8,869,970 | \$ 446,582 | \$ - | \$ - | \$ - | \$ 11,652 | \$ - | \$ - | \$ - | \$ - | \$ 106,375 |

| \$'000 USD | Steward PET Imaging, LLC | Steward Florida Holdings LLC | Blackstone Rehabilitation Hospital, Inc. | Health Choice Managed Care Solutions LLC | Boston Orthopedic Center, LLC | Podiatric Physicians Management of Arizona, Inc. | Health Choice Northern Arizona LLC | PP Transition, Inc. | Health Choice Preferred Accountable Care LLC | Boston Sports Medicine and Research Institute, LLC | PP Transition LP |
|---|-----------------------------|---------------------------------|--|--|-------------------------------------|---|--|------------------------|---|---|------------------|
| | 24-90221 | 24-90222 | 24-90223 | 24-90224 | 24-90225 | 24-90226 | 24-90227 | 24-90228 | 24-90229 | 24-90230 | 24-90231 |
| Assets | | | | | | | | | | | |
| Current assets | | | | | | | | | | | |
| Cash | \$ 1,483 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Accounts receivable | 332 | - | - | - | - | - | - | (651) | - | - | - |
| Inventories | - | - | - | - | - | - | - | - | - | - | - |
| Prepaid expenses | - | - | - | - | - | - | - | 0 | - | - | - |
| Other current assets | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany receivables, net | 155 | - | - | - | - | - | - | - | - | - | - |
| Total current assets | 1,969 | - | - | - | - | - | - | (651) | - | - | - |
| PP&E and ROU assets, net | 64 | - | - | - | - | - | - | - | - | - | - |
| Goodwill and other intangible assets | - | - | - | - | - | - | - | - | - | - | - |
| Investments in subs and other assets | - | - | - | - | - | - | - | - | - | - | - |
| Total assets | \$ 2,033 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (651) | \$ - | \$ - | \$ - |
| Liabilities, mezzanine, and members' deficit | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | |
| Accounts payable and accrued expenses | 384 | - | - | - | - | - | - | (3) | - | - | - |
| Accrued compensation and benefits | - | - | - | - | - | - | - | - | - | - | - |
| Current portion of deferred gain | - | - | - | - | - | - | - | - | - | - | - |
| Current portion of lease obligations | - | - | - | - | - | - | - | - | - | - | - |
| Other current liabilities | 0 | - | - | - | - | - | - | - | - | - | - |
| Other tax liabilities | 6 | - | - | - | - | - | - | - | - | - | - |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables, post-petition | - | - | - | - | - | - | - | - | - | - | - |
| Current liabilities | 390 | - | - | - | - | - | - | (3) | - | - | - |
| Long term liabilities | | | | | | | | | | | |
| LT portion of lease obligations | - | - | - | - | - | - | - | - | - | - | - |
| Deferred gain - net of current portion | - | - | - | - | - | - | - | - | - | - | - |
| Deferred tax liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Other long term liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Long term liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Liabilities subject to compromise | 1,235 | - | - | - | - | - | - | 29,922 | - | - | - |
| Total liabilities | 1,625 | - | - | - | - | - | - | 29,919 | - | - | - |
| Mezzanine | | | | | | | | | | | |
| Non-controlling interests with redemption rights | - | - | - | - | - | - | - | - | - | - | - |
| Total members' deficit | 408 | - | - | - | - | - | - | (30,570) | - | - | - |
| Total liabilities, mezzanine, and members' deficit | \$ 2,033 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (651) | \$ - | \$ - | \$ - |

| \$'000 USD | Steward PGH, Inc. | Steward FMC, Inc. | Health Choice Preferred Louisiana ACO LLC | Quincy Medical Center, A Steward Family Hospital, Inc. | Brevard SHC Holdings LLC | Health Choice Preferred Louisiana Physician Association LLC | Steward Physician Contracting, Inc. | Health Choice Preferred Texas ACO - Alamo Region LLC | Steward Good Samaritan Medical Center, Inc. | Riverwoods ASC Holdco LLC | Brim Healthcare of Colorado, LLC |
|---|----------------------|----------------------|--|---|-----------------------------|---|---|---|--|------------------------------|-------------------------------------|
| | 24-90232 | 24-90233 | 24-90234 | 24-90235 | 24-90236 | 24-90237 | 24-90238 | 24-90239 | 24-90240 | 24-90241 | 24-90242 |
| Assets | | | | | | | | | | | |
| Current assets | | | | | | | | | | | |
| Cash | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Accounts receivable | 112,098 | - | - | - | - | - | - | - | 59,287 | - | - |
| Inventories | 9,541 | - | - | - | - | - | - | - | 3,119 | - | - |
| Prepaid expenses | 1,192 | - | - | - | - | - | - | - | 456 | - | - |
| Other current assets | (314) | - | - | - | - | - | - | - | (60) | - | - |
| Intercompany receivables, net | 2,413 | - | - | - | - | - | - | - | 350,857 | - | - |
| Total current assets | 124,930 | - | - | - | - | - | - | - | 413,660 | - | - |
| PP&E and ROU assets, net | 308,938 | - | - | - | - | - | - | - | 123,957 | - | - |
| Goodwill and other intangible assets | 2,404 | - | - | - | - | - | - | - | 537 | - | - |
| Investments in subs and other assets | - | - | - | - | - | - | - | - | - | - | - |
| Total assets | \$ 436,271 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 538,154 | \$ - | \$ - |
| Liabilities, mezzanine, and members' deficit | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | |
| Accounts payable and accrued expenses | 12,833 | - | - | (3) | - | - | - | - | 13,780 | - | - |
| Accrued compensation and benefits | 7,932 | - | - | - | - | - | - | - | 12,548 | - | - |
| Current portion of deferred gain | - | - | - | - | - | - | - | - | 1,091 | - | - |
| Current portion of lease obligations | 3,649 | - | - | - | - | - | - | - | 16,508 | - | - |
| Other current liabilities | 11,488 | - | - | - | - | - | - | - | 1,992 | - | - |
| Other tax liabilities | 17 | - | - | - | - | - | - | - | (0) | - | - |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables, post-petition | 4,342 | - | - | - | - | - | - | - | 6,163 | - | - |
| Current liabilities | 40,260 | - | - | (3) | - | - | - | - | 52,083 | - | - |
| Long term liabilities | | | | | | | | | | | |
| LT portion of lease obligations | 340,198 | - | - | - | - | - | - | - | 110,297 | - | - |
| Deferred gain - net of current portion | - | - | - | - | - | - | - | - | 23,193 | - | - |
| Deferred tax liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Other long term liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Long term liabilities | 340,198 | - | - | - | - | - | - | - | 133,490 | - | - |
| Liabilities subject to compromise | 87,689 | - | - | 98,448 | - | - | - | - | 30,474 | - | - |
| Total liabilities | 468,148 | - | - | 98,446 | - | - | - | - | 216,047 | - | - |
| Mezzanine | | | | | | | | | | | |
| Non-controlling interests with redemption rights | - | - | - | - | - | - | - | - | - | - | - |
| Total members' deficit | (31,876) | - | - | (98,446) | - | - | - | - | 322,107 | - | - |
| Total liabilities, mezzanine, and members' deficit | \$ 436,271 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 538,154 | \$ - | \$ - |

| \$'000 USD | Steward Radiology Physicians of Arizona, Inc. | Health Choice Preferred Texas ACO - Gulf Coast Region LLC | Salt Lake Regional Medical Center, LP | Steward Good Samaritan Occupational Health Services, Inc. | Indigent Care Services of Northeast Louisiana, Inc. | Brim Healthcare of Texas, LLC | Steward Radiology Physicians of Florida, Inc. | Health Choice Preferred Texas Physician Association - Alamo Region LLC | Salt Lake Regional Physicians, Inc. | Jordan Valley Hospital Holdings, Inc. | Health Choice Preferred Texas Physician Association - Gulf Coast Region LLC |
|---|---|---|---------------------------------------|---|---|-------------------------------|---|--|-------------------------------------|---------------------------------------|---|
| | 24-90243 | 24-90244 | 24-90245 | 24-90246 | 24-90247 | 24-90248 | 24-90249 | 24-90250 | 24-90251 | 24-90252 | 24-90253 |
| Assets | | | | | | | | | | | |
| Current assets | | | | | | | | | | | |
| Cash | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Accounts receivable | - | - | 11,189 | - | (10) | 18,907 | - | - | - | - | - |
| Inventories | - | - | 26 | - | - | 4,084 | - | - | - | - | - |
| Prepaid expenses | - | - | 4 | - | - | 198 | - | - | - | - | - |
| Other current assets | - | - | - | - | - | 117 | - | - | - | - | - |
| Intercompany receivables, net | - | - | 11,743 | 0 | 1 | 40,001 | - | - | - | 1,006,012 | - |
| Total current assets | - | - | 22,963 | 0 | (9) | 63,308 | - | - | - | 1,006,012 | - |
| PP&E and ROU assets, net | - | - | (2,476) | - | - | 36,374 | - | - | - | - | - |
| Goodwill and other intangible assets | - | - | - | - | - | - | - | - | - | - | - |
| Investments in subs and other assets | - | - | 773 | - | - | 169 | - | - | - | - | - |
| Total assets | \$ - | \$ - | \$ 21,259 | \$ 0 | \$ (9) | \$ 99,850 | \$ - | \$ - | \$ - | \$ 1,006,012 | \$ - |
| Liabilities, mezzanine, and members' deficit | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | |
| Accounts payable and accrued expenses | - | - | (5,302) | - | (10) | 12,100 | - | - | - | - | - |
| Accrued compensation and benefits | - | - | 370 | - | - | 3,171 | - | - | - | - | - |
| Current portion of deferred gain | - | - | (137) | - | - | (44) | - | - | - | - | - |
| Current portion of lease obligations | - | - | (34) | - | - | 2,666 | - | - | - | - | - |
| Other current liabilities | - | - | 438 | - | - | (370) | - | - | - | - | - |
| Other tax liabilities | - | - | - | - | - | (0) | - | - | - | - | - |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables, post-petition | - | - | - | - | - | 1,763 | - | - | - | - | - |
| Current liabilities | - | - | (4,665) | - | (10) | 19,285 | - | - | - | - | - |
| Long term liabilities | | | | | | | | | | | |
| LT portion of lease obligations | - | - | 204 | - | - | (338) | - | - | - | - | - |
| Deferred gain - net of current portion | - | - | - | - | - | (488) | - | - | - | - | - |
| Deferred tax liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Other long term liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Long term liabilities | - | - | 204 | - | - | (826) | - | - | - | - | - |
| Liabilities subject to compromise | - | - | 23,305 | 653 | 60 | 20,141 | - | - | - | 1,047,078 | - |
| Total liabilities | - | - | 18,844 | 653 | 49 | 38,600 | - | - | - | 1,047,078 | - |
| Mezzanine | | | | | | | | | | | |
| Non-controlling interests with redemption rights | - | - | - | - | - | - | - | - | - | - | - |
| Total members' deficit | - | - | 2,415 | (653) | (59) | 61,251 | - | - | - | (41,066) | - |
| Total liabilities, mezzanine, and members' deficit | \$ - | \$ - | \$ 21,259 | \$ 0 | \$ (9) | \$ 99,850 | \$ - | \$ - | \$ - | \$ 1,006,012 | \$ - |

| \$'000 USD | Steward Radiology Physicians of Massachusetts, Inc. | Steward Good Samaritan Radiation Oncology Center, Inc. | Seaboard Development LLC | Health Choice Utah Accountable Care LLC | Seaboard Development Port Arthur LLC | Steward Radiology Physicians of Pennsylvania, Inc. | Steward Health Care International LLC | Brim Holding Company, Inc. | HealthUtah Holdco LLC | Jordan Valley Medical Center, LP | Steward Rockledge Hospital, Inc. |
|---|---|--|--------------------------------|--|--|--|---|-------------------------------|--------------------------|--|--|
| | 24-90254 | 24-90255 | 24-90256 | 24-90257 | 24-90258 | 24-90259 | 24-90260 | 24-90261 | 24-90262 | 24-90263 | 24-90264 |
| Assets | | | | | | | | | | | |
| Current assets | | | | | | | | | | | |
| Cash | \$ - | \$ 925 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 754 |
| Accounts receivable | - | (40) | - | - | - | - | - | (102) | - | (33,723) | 43,054 |
| Inventories | - | - | - | - | - | - | - | 489 | - | 19 | 5,376 |
| Prepaid expenses | - | - | - | - | - | - | - | 1 | - | 17 | 784 |
| Other current assets | - | - | - | - | - | - | - | 4 | - | - | (32) |
| Intercompany receivables, net | - | 7,056 | - | 461 | - | - | - | 1,579 | - | 863,356 | 7,455 |
| Total current assets | - | 7,941 | - | 461 | - | - | - | 1,971 | - | 829,669 | 57,391 |
| PP&E and ROU assets, net | - | - | - | - | - | - | - | 14,854 | - | (217) | 93,211 |
| Goodwill and other intangible assets | - | - | - | - | - | - | - | - | - | - | 5 |
| Investments in subs and other assets | - | 4 | - | - | - | - | - | 78 | - | (2,312) | 30 |
| Total assets | \$ - | \$ 7,945 | \$ - | \$ 461 | \$ - | \$ - | \$ - | \$ 16,903 | \$ - | \$ 827,140 | \$ 150,636 |
| Liabilities, mezzanine, and members' deficit | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | |
| Accounts payable and accrued expenses | - | 8 | - | - | - | - | - | 447 | - | (58,154) | 6,514 |
| Accrued compensation and benefits | - | - | - | - | - | - | - | 2,345 | - | 183 | 2,994 |
| Current portion of deferred gain | - | - | - | - | - | - | - | 36 | - | - | (9) |
| Current portion of lease obligations | - | - | - | - | - | - | - | (1,071) | - | - | 9,536 |
| Other current liabilities | - | - | - | - | - | - | - | 94 | - | 578 | 6,073 |
| Other tax liabilities | - | - | - | - | - | - | - | (1) | - | 48 | 43 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables, post-petition | - | - | - | 507 | - | - | - | - | - | 1,081 | 2,198 |
| Current liabilities | - | 8 | - | 507 | - | - | - | 1,851 | - | (56,264) | 27,350 |
| Long term liabilities | | | | | | | | | | | |
| LT portion of lease obligations | - | - | - | - | - | - | - | 17,755 | - | 3,537 | 76,820 |
| Deferred gain - net of current portion | - | - | - | - | - | - | - | 398 | - | - | (199) |
| Deferred tax liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Other long term liabilities | - | - | - | - | - | - | - | - | - | - | 0 |
| Long term liabilities | - | - | - | - | - | - | - | 18,153 | - | 3,537 | 76,622 |
| Liabilities subject to compromise | - | - | - | 178 | - | - | - | 22,207 | - | 594,120 | 45,150 |
| Total liabilities | - | 8 | - | 685 | - | - | - | 42,210 | - | 541,394 | 149,122 |
| Mezzanine | | | | | | | | | | | |
| Non-controlling interests with redemption rights | - | - | - | - | - | - | - | - | - | - | - |
| Total members' deficit | - | 7,937 | - | (224) | - | - | - | (25,307) | - | 285,746 | 1,514 |
| Total liabilities, mezzanine, and members' deficit | \$ - | \$ 7,945 | \$ - | \$ 461 | \$ - | \$ - | \$ - | \$ 16,903 | \$ - | \$ 827,140 | \$ 150,636 |

| \$'000 USD | Steward Health Care Network ACO Texas, Inc. | Brim Physicians Group of Colorado, LLC | SHC Youngstown Ohio Laboratory Services Company LLC | Steward SA FSED Holdings, Inc. | Legacy Trails Medical Center LLC | SHC Youngstown Ohio Outpatient Services LLC | Steward Health Care Network, Inc. | Steward Sebastian River Medical Center, Inc. | Heritage Technologies, LLC | SHC Youngstown Ohio PSC LLC | Southridge Plaza Holdings, Inc. |
|---|---|--|--|--------------------------------------|--|---|---|---|----------------------------------|--------------------------------|------------------------------------|
| | 24-90265 | 24-90266 | 24-90267 | 24-90268 | 24-90269 | 24-90270 | 24-90271 | 24-90272 | 24-90273 | 24-90274 | 24-90275 |
| Assets | | | | | | | | | | | |
| Current assets | | | | | | | | | | | |
| Cash | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 31 | \$ - | \$ - |
| Accounts receivable | - | - | - | - | (3) | - | 36,253 | 23,733 | 271 | - | - |
| Inventories | - | - | - | - | - | - | - | 4,268 | - | - | - |
| Prepaid expenses | - | - | - | - | - | - | 67 | 636 | 74 | - | - |
| Other current assets | - | - | - | - | - | - | - | 178 | - | - | - |
| Intercompany receivables, net | - | - | - | - | - | - | 498,194 | 3,990 | 1,783 | - | - |
| Total current assets | - | - | - | - | (3) | - | 534,514 | 32,806 | 2,160 | - | - |
| PP&E and ROU assets, net | - | - | - | - | - | - | 9,573 | 60,605 | 1,514 | - | - |
| Goodwill and other intangible assets | - | - | - | - | - | - | - | - | - | - | - |
| Investments in subs and other assets | - | - | - | - | - | - | 363 | 44 | - | - | - |
| Total assets | \$ - | \$ - | \$ - | \$ - | \$ (3) | \$ - | \$ 544,450 | \$ 93,454 | \$ 3,674 | \$ - | \$ - |
| Liabilities, mezzanine, and members' deficit | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | |
| Accounts payable and accrued expenses | - | - | - | - | - | - | 13,205 | 3,053 | 4 | - | - |
| Accrued compensation and benefits | - | - | - | - | - | - | 1,182 | 1,381 | (255) | - | - |
| Current portion of deferred gain | - | - | - | - | - | - | - | (57) | - | - | - |
| Current portion of lease obligations | - | - | - | - | - | - | 1,071 | 5,411 | 413 | - | - |
| Other current liabilities | - | - | - | - | (14) | - | 4,457 | 3,752 | 2 | - | - |
| Other tax liabilities | - | - | - | - | - | - | 3 | 33 | - | - | - |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables, post-petition | - | - | - | - | 14 | - | 204 | 3,801 | 647 | - | - |
| Current liabilities | - | - | - | - | 0 | - | 20,123 | 17,375 | 811 | - | - |
| Long term liabilities | | | | | | | | | | | |
| LT portion of lease obligations | - | - | - | - | - | - | 6,619 | 61,853 | 1,088 | - | - |
| Deferred gain - net of current portion | - | - | - | - | - | - | - | (1,207) | - | - | - |
| Deferred tax liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Other long term liabilities | - | - | - | - | - | - | 39,345 | - | - | - | - |
| Long term liabilities | - | - | - | - | - | - | 45,963 | 60,646 | 1,088 | - | - |
| Liabilities subject to compromise | - | - | - | - | 3,368 | - | 223,518 | 21,653 | 1,412 | - | - |
| Total liabilities | - | - | - | - | 3,368 | - | 289,604 | 99,675 | 3,311 | - | - |
| Mezzanine | | | | | | | | | | | |
| Non-controlling interests with redemption rights | - | - | - | - | - | - | - | - | - | - | - |
| Total members' deficit | - | - | - | - | (3,371) | - | 254,846 | (6,221) | 363 | - | - |
| Total liabilities, mezzanine, and members' deficit | \$ - | \$ - | \$ - | \$ - | \$ (3) | \$ - | \$ 544,450 | \$ 93,454 | \$ 3,674 | \$ - | \$ - |

| \$'000 USD | IASIS Capital Corporation | Mesa General Hospital, LP | Choice Care Clinic I, Inc. | Steward Health Care OZ Fund, Inc. | Southwest General Hospital, LP | IASIS Finance II LLC | Morton Hospital, A Steward Family Hospital, Inc. | Choice Care Clinic II, Inc. | St. Luke's Behavioral Hospital, LP | IASIS Finance III LLC | Steward Health Choice, Inc. |
|---|---------------------------|---------------------------|----------------------------|-----------------------------------|--------------------------------|----------------------|--|-----------------------------|------------------------------------|-----------------------|-----------------------------|
| | 24-90276 | 24-90277 | 24-90278 | 24-90279 | 24-90280 | 24-90281 | 24-90282 | 24-90283 | 24-90284 | 24-90285 | 24-90286 |
| Assets | | | | | | | | | | | |
| Current assets | | | | | | | | | | | |
| Cash | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Accounts receivable | - | (34) | 8 | - | (4,689) | - | 33,245 | - | 6,259 | - | - |
| Inventories | - | - | - | - | 430 | - | 3,089 | - | 209 | - | - |
| Prepaid expenses | - | - | - | - | - | - | 265 | - | 227 | - | - |
| Other current assets | - | 14 | - | - | - | - | (23) | - | 1 | - | - |
| Intercompany receivables, net | - | - | - | - | 7,753 | - | 19,773 | - | 71,944 | - | - |
| Total current assets | - | (20) | 8 | - | 3,493 | - | 56,350 | - | 78,639 | - | - |
| PP&E and ROU assets, net | - | (43) | - | - | 43,420 | - | 91,242 | - | 20,216 | - | - |
| Goodwill and other intangible assets | - | - | - | - | - | - | 936 | - | - | - | - |
| Investments in subs and other assets | - | (0) | - | - | 0 | - | 340 | - | - | - | - |
| Total assets | \$ - | \$ (63) | \$ 8 | \$ - | \$ 46,914 | \$ - | \$ 148,868 | \$ - | \$ 98,856 | \$ - | \$ - |
| Liabilities, mezzanine, and members' deficit | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | |
| Accounts payable and accrued expenses | - | - | - | - | 370 | - | 7,397 | - | 174 | - | - |
| Accrued compensation and benefits | - | (3) | - | - | 784 | - | 7,970 | - | 1,191 | - | - |
| Current portion of deferred gain | - | - | - | - | (22) | - | 843 | - | (18) | - | - |
| Current portion of lease obligations | - | - | - | - | 5,040 | - | 10,638 | - | 2,361 | - | - |
| Other current liabilities | - | 25 | - | - | 138 | - | 229 | - | 185 | - | - |
| Other tax liabilities | - | - | - | - | 7 | - | 21 | - | 0 | - | - |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables, post-petition | - | - | - | - | 684 | - | 7,470 | - | 484 | - | - |
| Current liabilities | - | 22 | - | - | 7,002 | - | 34,568 | - | 4,376 | - | - |
| Long term liabilities | | | | | | | | | | | |
| LT portion of lease obligations | - | - | - | - | 33,659 | - | 75,683 | - | 17,088 | - | - |
| Deferred gain - net of current portion | - | - | - | - | (242) | - | 17,910 | - | (194) | - | - |
| Deferred tax liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Other long term liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Long term liabilities | - | - | - | - | 33,417 | - | 93,593 | - | 16,894 | - | - |
| Liabilities subject to compromise | - | 45,892 | 3,240 | - | 78,131 | - | 8,909 | - | 12,200 | - | - |
| Total liabilities | - | 45,914 | 3,240 | - | 118,550 | - | 137,070 | - | 33,470 | - | - |
| Mezzanine | | | | | | | | | | | |
| Non-controlling interests with redemption rights | - | - | - | - | - | - | - | - | - | - | - |
| Total members' deficit | - | (45,977) | (3,231) | - | (71,636) | - | 11,797 | - | 65,386 | - | - |
| Total liabilities, mezzanine, and members' deficit | \$ - | \$ (63) | \$ 8 | \$ - | \$ 46,914 | \$ - | \$ 148,868 | \$ - | \$ 98,856 | \$ - | \$ - |

| \$'000 USD | Choice Care Clinic III, Inc. | Steward Sharon Regional Health System, Inc. | Mountain Point Holdings, LLC | IASIS Finance, Inc. | Choice Care Clinic of Louisiana, Inc. | Steward Special Projects LLC | Steward Healthcare Management Services LLC | St. Luke's Medical Center, LP | IASIS Finance Texas Holdings, LLC | Steward St. Anne's Hospital Corporation | Mountain Vista Medical Center, LP |
|---|---------------------------------|---|---------------------------------|------------------------|---|---------------------------------|---|-------------------------------------|---|---|---|
| | 24-90287 | 24-90288 | 24-90289 | 24-90290 | 24-90291 | 24-90292 | 24-90293 | 24-90294 | 24-90295 | 24-90296 | 24-90297 |
| Assets | | | | | | | | | | | |
| Current assets | | | | | | | | | | | |
| Cash | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Accounts receivable | - | 20,037 | (11,680) | - | - | - | - | 21,373 | - | 51,168 | 55,961 |
| Inventories | - | 2,780 | - | - | - | - | - | 2,911 | - | 4,142 | 5,861 |
| Prepaid expenses | - | 461 | (36) | - | - | - | - | 178 | - | 1,248 | 1,048 |
| Other current assets | - | (2) | - | - | - | - | - | 137 | - | (10) | 127 |
| Intercompany receivables, net | - | 3,874 | 402,237 | - | - | - | - | 160,727 | - | 447,160 | 114,944 |
| Total current assets | - | 27,151 | 390,520 | - | - | - | - | 185,325 | - | 503,709 | 177,942 |
| PP&E and ROU assets, net | - | 67,678 | (105) | - | - | - | - | 97,278 | - | 98,388 | 210,537 |
| Goodwill and other intangible assets | - | - | - | - | - | - | - | - | - | 2,368 | - |
| Investments in subs and other assets | - | 52 | 985 | - | - | - | - | 12 | - | - | 756 |
| Total assets | \$ - | \$ 94,880 | \$ 391,400 | \$ - | \$ - | \$ - | \$ - | \$ 282,615 | \$ - | \$ 604,466 | \$ 389,235 |
| Liabilities, mezzanine, and members' deficit | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | |
| Accounts payable and accrued expenses | - | 4,959 | 12,002 | - | - | - | - | 1,872 | - | 12,614 | 3,686 |
| Accrued compensation and benefits | - | 2,995 | 633 | - | - | - | 299 | 1,163 | - | 6,419 | 4,722 |
| Current portion of deferred gain | - | 13 | - | - | - | - | - | 56 | - | 867 | - |
| Current portion of lease obligations | - | 7,914 | - | - | - | - | - | 13,054 | - | 12,202 | 25,295 |
| Other current liabilities | - | 844 | 1,592 | - | - | - | - | 1,569 | - | 1,139 | 4,131 |
| Other tax liabilities | - | (11) | - | - | - | - | - | 2 | - | 44 | 1 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables, post-petition | - | 7,498 | 1,590 | - | - | - | - | 3,976 | - | 6,096 | 20,714 |
| Current liabilities | - | 24,211 | 15,818 | - | - | - | 299 | 21,692 | - | 39,382 | 58,549 |
| Long term liabilities | | | | | | | | | | | |
| LT portion of lease obligations | - | 64,791 | 17,686 | - | - | - | - | 97,585 | - | 81,708 | 210,006 |
| Deferred gain - net of current portion | - | 268 | - | - | - | - | - | 597 | - | 18,433 | - |
| Deferred tax liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Other long term liabilities | - | - | - | - | - | - | - | - | - | - | 137 |
| Long term liabilities | - | 65,059 | 17,686 | - | - | - | - | 98,182 | - | 100,141 | 210,143 |
| Liabilities subject to compromise | - | 55,702 | 389,536 | - | - | - | 13,953 | 380,717 | - | 36,415 | 262,314 |
| Total liabilities | - | 144,973 | 423,041 | - | - | - | 14,251 | 500,591 | - | 175,937 | 531,006 |
| Mezzanine | | | | | | | | | | | |
| Non-controlling interests with redemption rights | - | - | - | - | - | - | - | - | - | - | - |
| Total members' deficit | - | (50,093) | (31,640) | - | - | - | (14,251) | (217,976) | - | 428,529 | (141,771) |
| Total liabilities, mezzanine, and members' deficit | \$ - | \$ 94,880 | \$ 391,400 | \$ - | \$ - | \$ - | \$ - | \$ 282,615 | \$ - | \$ 604,466 | \$ 389,235 |

| \$'000 USD | Steward HH, Inc. | Choice Care Clinic of Utah, Inc. | Steward St. Elizabeth's Medical Center of Boston, Inc. | IASIS Glenwood Regional Medical Center, LP | Steward Accountable Care Organization, Inc. | MT Transition LP | Steward Hillside Rehabilitation Hospital, Inc. | Steward St. Elizabeth's Realty Corp. | Converse Medical Center LLC | Steward Anesthesiology Physicians of Florida, Inc. | Steward Texas Hospital Holdings LLC |
|---|-------------------|----------------------------------|--|--|---|------------------|--|--------------------------------------|-----------------------------|--|-------------------------------------|
| | 24-90298 | 24-90299 | 24-90300 | 24-90301 | 24-90302 | 24-90303 | 24-90304 | 24-90305 | 24-90306 | 24-90307 | 24-90308 |
| Assets | | | | | | | | | | | |
| Current assets | | | | | | | | | | | |
| Cash | \$ - | \$ - | \$ 12 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Accounts receivable | 39,582 | - | 51,307 | 39,614 | - | - | 3,586 | (2) | 816 | - | 12,904 |
| Inventories | 4,474 | - | 9,951 | 5,264 | - | - | 130 | - | - | - | 569 |
| Prepaid expenses | 455 | - | 1,439 | 817 | - | - | 123 | - | - | - | 57 |
| Other current assets | (141) | - | 47 | 1,073 | - | - | 1 | - | - | - | 4 |
| Intercompany receivables, net | 350 | - | 141,056 | 45,317 | - | - | 20,467 | - | - | - | - |
| Total current assets | 44,720 | - | 203,811 | 92,086 | - | - | 24,307 | (2) | 816 | - | 13,534 |
| PP&E and ROU assets, net | 163,252 | - | 256,418 | 92,282 | - | - | 20,402 | 25 | - | - | 10,653 |
| Goodwill and other intangible assets | 2,153 | - | 694 | - | - | - | - | - | - | - | - |
| Investments in subs and other assets | - | - | 49 | 3,958 | - | - | 9 | 3,460 | - | - | - |
| Total assets | \$ 210,125 | \$ - | \$ 460,971 | \$ 188,325 | \$ - | \$ - | \$ 44,718 | \$ 3,483 | \$ 816 | \$ - | \$ 24,188 |
| Liabilities, mezzanine, and members' deficit | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | |
| Accounts payable and accrued expenses | 6,009 | - | 16,430 | 13,158 | - | - | 414 | - | - | - | 1,629 |
| Accrued compensation and benefits | 1,866 | - | 11,303 | 3,697 | - | - | 595 | - | - | - | 1,444 |
| Current portion of deferred gain | - | - | 1,832 | (107) | - | - | 21 | - | - | - | - |
| Current portion of lease obligations | 399 | - | 28,218 | 10,150 | - | - | 2,170 | - | - | - | 1,023 |
| Other current liabilities | 4,380 | - | 1,026 | 366 | - | - | 535 | - | 15 | - | 64 |
| Other tax liabilities | 0 | - | (0) | (23) | - | - | (0) | - | - | - | (3) |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables, post-petition | 4,155 | - | 8,001 | 3,163 | - | - | 597 | - | - | - | - |
| Current liabilities | 16,809 | - | 66,810 | 30,404 | - | - | 4,332 | - | 15 | - | 4,158 |
| Long term liabilities | | | | | | | | | | | |
| LT portion of lease obligations | 177,143 | - | 208,047 | 77,794 | - | - | 23,157 | - | - | - | 21,351 |
| Deferred gain - net of current portion | - | - | 38,932 | (1,195) | - | - | 447 | - | - | - | - |
| Deferred tax liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Other long term liabilities | - | - | - | (3) | - | - | 0 | - | - | - | - |
| Long term liabilities | 177,143 | - | 246,979 | 76,597 | - | - | 23,604 | - | - | - | 21,351 |
| Liabilities subject to compromise | 32,473 | - | 32,717 | 22,130 | - | - | 4,020 | 6,070 | 4,559 | - | 494 |
| Total liabilities | 226,425 | - | 346,506 | 129,131 | - | - | 31,956 | 6,070 | 4,574 | - | 26,002 |
| Mezzanine | | | | | | | | | | | |
| Non-controlling interests with redemption rights | - | - | - | - | - | - | - | - | - | - | - |
| Total members' deficit | (16,299) | - | 114,465 | 59,195 | - | - | 12,762 | (2,587) | (3,758) | - | 1,616 |
| Total liabilities, mezzanine, and members' deficit | \$ 210,125 | \$ - | \$ 460,971 | \$ 188,325 | \$ - | \$ - | \$ 44,718 | \$ 3,483 | \$ 816 | \$ - | \$ 27,618 |

| \$'000 USD | Steward Holy Family Hospital, Inc. | Steward Anesthesiology Physicians of Massachusetts, Inc. | IASIS Healthcare Corporation | Steward Trumbull Memorial Hospital, Inc. | Nashoba Valley Medical Center, A Steward Family Hospital, Inc. | Steward Hospital Holdings LLC | Davis Hospital & Medical Center, LP | Steward TSC Investments LLC | IASIS Healthcare Holdings, Inc. | Davis Hospital Holdings, Inc. | IASIS Healthcare LLC |
|---|--|--|---------------------------------|---|---|----------------------------------|---|--------------------------------|------------------------------------|----------------------------------|-------------------------|
| | 24-90309 | 24-90310 | 24-90311 | 24-90312 | 24-90313 | 24-90314 | 24-90315 | 24-90316 | 24-90317 | 24-90318 | 24-90319 |
| Assets | | | | | | | | | | | |
| Current assets | | | | | | | | | | | |
| Cash | \$ - | \$ - | \$ - | \$ 1 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Accounts receivable | 35,377 | - | - | 27,822 | 11,370 | - | 42,228 | - | - | - | - |
| Inventories | 3,243 | - | - | 3,429 | 1,148 | - | 0 | - | - | - | - |
| Prepaid expenses | 365 | - | - | 551 | 123 | - | - | - | - | - | - |
| Other current assets | 9 | - | - | 98 | 17 | - | - | - | - | - | - |
| Intercompany receivables, net | 214,859 | - | 36,291 | 6,928 | 44,497 | - | 15,272 | 116 | - | 79,157 | - |
| Total current assets | 253,852 | - | 36,291 | 38,829 | 57,155 | - | 57,500 | 116 | - | 79,157 | - |
| PP&E and ROU assets, net | 177,512 | - | - | 119,748 | 30,856 | - | (733,573) | - | - | - | - |
| Goodwill and other intangible assets | 563 | - | - | - | - | - | - | - | - | - | - |
| Investments in subs and other assets | - | - | - | 23 | - | - | (54,727) | 58 | - | - | - |
| Total assets | \$ 431,927 | \$ - | \$ 36,291 | \$ 158,601 | \$ 88,011 | \$ - | \$ (730,800) | \$ 174 | \$ - | \$ 79,157 | \$ - |
| Liabilities, mezzanine, and members' deficit | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | |
| Accounts payable and accrued expenses | 9,841 | - | - | 10,253 | 2,010 | - | 12,594 | - | - | - | - |
| Accrued compensation and benefits | 7,426 | - | (2) | 2,295 | 2,474 | - | 442 | - | - | - | - |
| Current portion of deferred gain | 5,130 | - | - | (13) | 1,908 | - | - | - | - | - | - |
| Current portion of lease obligations | 21,789 | - | - | 12,307 | 3,045 | - | 439 | - | - | - | - |
| Other current liabilities | 935 | - | - | 2,131 | 103 | - | 540 | - | - | - | - |
| Other tax liabilities | (2) | - | - | (14) | (1) | - | 45 | - | - | - | - |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables, post-petition | 6,208 | - | 1,111 | 8,291 | 1,695 | - | - | - | - | - | - |
| Current liabilities | 51,327 | - | 1,109 | 35,251 | 11,234 | - | 14,061 | - | - | - | - |
| Long term liabilities | | | | | | | | | | | |
| LT portion of lease obligations | 179,354 | - | - | 119,693 | 38,498 | - | 66,688 | - | - | - | - |
| Deferred gain - net of current portion | 109,008 | - | - | (266) | 40,551 | - | - | - | - | - | - |
| Deferred tax liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Other long term liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Long term liabilities | 288,362 | - | - | 119,427 | 79,049 | - | 66,688 | - | - | - | - |
| Liabilities subject to compromise | 14,277 | - | 29,521 | 147,131 | 3,993 | - | 214,776 | - | - | 113,677 | - |
| Total liabilities | 353,966 | - | 30,630 | 301,809 | 94,277 | - | 295,525 | - | - | 113,677 | - |
| Mezzanine | | | | | | | | | | | |
| Non-controlling interests with redemption rights | - | - | - | - | - | - | - | - | - | - | - |
| Total members' deficit | 77,962 | - | 2,231 | (143,208) | (6,266) | - | (1,026,324) | 174 | - | (34,520) | - |
| Total liabilities, mezzanine, and members' deficit | \$ 431,927 | \$ - | \$ 32,861 | \$ 158,601 | \$ 88,011 | \$ - | \$ (730,800) | \$ 174 | \$ - | \$ 79,157 | \$ - |

| \$'000 USD | Steward Hospital Holdings Subsidiary One, Inc. | Steward Valley Regional Ventures, Inc. | IASIS Management Company | Steward West Ventures Co. | Davis Surgical Center Holdings, Inc. | IASIS Transco, Inc. | Steward Imaging & Radiology Holdings LLC | Stewardship Health, Inc. | Steward Anesthesiology Physicians of Pennsylvania, Inc. | New England Sinai Hospital, A Steward Family Hospital, Inc. | Stewardship Health Medical Group, Inc. |
|---|---|--|--------------------------------|------------------------------|--|------------------------|--|-----------------------------|---|--|--|
| | 24-90320 | 24-90321 | 24-90322 | 24-90323 | 24-90324 | 24-90325 | 24-90326 | 24-90327 | 24-90328 | 24-90329 | 24-90330 |
| Assets | | | | | | | | | | | |
| Current assets | | | | | | | | | | | |
| Cash | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Accounts receivable | - | - | - | - | - | - | - | 6,480 | - | 3,368 | 635 |
| Inventories | - | - | - | - | - | - | - | - | - | 372 | - |
| Prepaid expenses | - | 25 | - | - | - | - | - | - | - | 17 | - |
| Other current assets | - | - | - | - | - | - | - | - | - | (3) | - |
| Intercompany receivables, net | - | - | - | - | 10,772 | - | - | 9,415 | - | 23,199 | 5,025 |
| Total current assets | - | 25 | - | - | 10,772 | - | - | 15,895 | - | 26,954 | 5,660 |
| PP&E and ROU assets, net | - | 7 | - | - | - | - | - | - | - | 13,988 | - |
| Goodwill and other intangible assets | - | - | - | - | - | - | - | - | - | 1,055 | - |
| Investments in subs and other assets | - | - | - | - | - | - | - | - | - | - | - |
| Total assets | \$ - | \$ 32 | \$ - | \$ - | \$ 10,772 | \$ - | \$ - | \$ 15,895 | \$ - | \$ 41,997 | \$ 5,660 |
| Liabilities, mezzanine, and members' deficit | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | |
| Accounts payable and accrued expenses | - | - | - | - | - | - | - | 681 | - | 168 | - |
| Accrued compensation and benefits | - | - | - | - | - | - | - | 4,309 | - | (427) | 4,203 |
| Current portion of deferred gain | - | - | - | - | - | - | - | - | - | - | - |
| Current portion of lease obligations | - | - | - | - | - | - | - | - | - | 1,683 | - |
| Other current liabilities | - | - | - | - | - | - | - | - | - | 4 | - |
| Other tax liabilities | - | - | - | - | - | - | - | - | - | 5 | - |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables, post-petition | - | - | - | - | - | - | - | 3,241 | - | - | 749 |
| Current liabilities | - | - | - | - | - | - | - | 8,230 | - | 1,434 | 4,952 |
| Long term liabilities | | | | | | | | | | | |
| LT portion of lease obligations | - | - | - | - | - | - | - | - | - | 12,580 | - |
| Deferred gain - net of current portion | - | - | - | - | - | - | - | - | - | - | - |
| Deferred tax liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Other long term liabilities | - | - | - | - | - | - | - | - | - | 4,778 | - |
| Long term liabilities | - | - | - | - | - | - | - | - | - | 17,358 | - |
| Liabilities subject to compromise | - | 3,490 | - | - | 2,031 | - | - | 3,782 | - | 52,549 | 708 |
| Total liabilities | - | 3,490 | - | - | 2,031 | - | - | 12,012 | - | 71,340 | 5,660 |
| Mezzanine | | | | | | | | | | | |
| Non-controlling interests with redemption rights | - | - | - | - | - | - | - | - | - | - | - |
| Total members' deficit | - | (3,458) | - | - | 8,742 | - | - | 3,884 | - | (29,343) | (0) |
| Total liabilities, mezzanine, and members' deficit | \$ - | \$ 32 | \$ - | \$ - | \$ 10,772 | \$ - | \$ - | \$ 15,895 | \$ - | \$ 41,997 | \$ 5,660 |

| \$'000 USD | Steward Medicaid Care Network, Inc. | Steward ASC Holdings LLC | Stewardship Services Inc. | Odessa Fertility Lab, Inc. | The Medical Center of Southeast Texas, LP | Steward Carney Hospital, Inc. | Steward Medical Group Express Care, Inc. | TNC Transition LP | Steward CGH, Inc. | De Zavala Medical Center LLC | Steward Easton Hospital, Inc. |
|---|---|-----------------------------|------------------------------|-------------------------------|--|----------------------------------|--|----------------------|----------------------|------------------------------------|----------------------------------|
| | 24-90331 | 24-90332 | 24-90333 | 24-90334 | 24-90335 | 24-90336 | 24-90337 | 24-90338 | 24-90339 | 24-90340 | 24-90341 |
| Assets | | | | | | | | | | | |
| Current assets | | | | | | | | | | | |
| Cash | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0 | \$ - | \$ - |
| Accounts receivable | 35,816 | - | - | 279 | 33,927 | 17,730 | - | (164) | 30,611 | 15 | (33) |
| Inventories | - | - | - | - | 2,110 | 491 | - | - | 5,230 | - | - |
| Prepaid expenses | 642 | - | - | - | 405 | 43 | - | 0 | 617 | - | - |
| Other current assets | - | - | - | - | 6 | (235) | - | - | 0 | - | - |
| Intercompany receivables, net | 227,486 | - | - | 204 | 353,283 | 20,703 | 531 | 1 | 75 | - | 960 |
| Total current assets | 263,944 | - | - | 483 | 389,730 | 38,731 | 531 | (162) | 36,533 | 15 | 927 |
| PP&E and ROU assets, net | - | - | - | 38 | 127,100 | 127,912 | - | - | 146,175 | - | 18 |
| Goodwill and other intangible assets | - | - | - | - | - | 405 | - | - | 2,643 | - | - |
| Investments in subs and other assets | - | - | - | - | - | - | - | - | - | - | - |
| Total assets | \$ 263,944 | \$ - | \$ - | \$ 521 | \$ 516,830 | \$ 167,049 | \$ 531 | \$ (162) | \$ 185,352 | \$ 15 | \$ 945 |
| Liabilities, mezzanine, and members' deficit | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | |
| Accounts payable and accrued expenses | 17,867 | - | - | - | 22,790 | 2,766 | - | - | 4,620 | - | 32 |
| Accrued compensation and benefits | - | - | - | - | 2,772 | 4,090 | - | - | 2,409 | - | (0) |
| Current portion of deferred gain | - | - | - | - | - | 5,745 | - | - | - | - | - |
| Current portion of lease obligations | - | - | - | - | 17,037 | 11,880 | - | - | 2,496 | - | - |
| Other current liabilities | - | - | - | - | 1,316 | 273 | - | - | 6,546 | (11) | - |
| Other tax liabilities | - | - | - | - | 1 | (1) | - | - | - | - | - |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables, post-petition | 4,420 | - | - | - | 6,513 | 8,495 | - | - | 4,357 | 18 | 1,137 |
| Current liabilities | 22,286 | - | - | - | 50,428 | 33,247 | - | - | 20,428 | 8 | 1,169 |
| Long term liabilities | | | | | | | | | | | |
| LT portion of lease obligations | - | - | - | - | 115,787 | 143,292 | - | - | 144,950 | - | (1,169) |
| Deferred gain - net of current portion | - | - | - | - | - | 122,077 | - | - | - | - | - |
| Deferred tax liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Other long term liabilities | - | - | - | - | 282 | - | - | - | - | - | - |
| Long term liabilities | - | - | - | - | 116,069 | 265,370 | - | - | 144,950 | - | (1,169) |
| Liabilities subject to compromise | 120,978 | - | - | 2,942 | 216,505 | 7,978 | - | 39,568 | 53,337 | 5,115 | 108,827 |
| Total liabilities | 143,264 | - | - | 2,942 | 383,002 | 306,595 | - | 39,568 | 218,715 | 5,123 | 108,828 |
| Mezzanine | | | | | | | | | | | |
| Non-controlling interests with redemption rights | - | - | - | - | - | - | - | - | - | - | - |
| Total members' deficit | 120,680 | - | - | (2,421) | 133,828 | (139,546) | 531 | (39,730) | (33,363) | (5,108) | (107,883) |
| Total liabilities, mezzanine, and members' deficit | \$ 263,944 | \$ - | \$ - | \$ 521 | \$ 516,830 | \$ 167,049 | \$ 531 | \$ (162) | \$ 185,352 | \$ 15 | \$ 945 |

| \$'000 USD | TRACO Investment Management LLC | Steward Emergency Physicians, Inc. | Glenwood Specialty Imaging, LLC | Utah Transcription Services, Inc. | Steward Emergency Physicians of Arizona, Inc. | HC Essential Co. | Odessa Regional Hospital, LP | Steward Emergency Physicians of Florida, Inc. | Health Choice Florida, Inc. | Steward Emergency Physicians of Pennsylvania, Inc. | OnSite Care, Inc. |
|---|---------------------------------------|--|---------------------------------------|---|--|------------------|---------------------------------|--|--------------------------------|--|-------------------|
| | 24-90342 | 24-90343 | 24-90344 | 24-90345 | 24-90346 | 24-90347 | 24-90348 | 24-90349 | 24-90350 | 24-90351 | 24-90352 |
| Assets | | | | | | | | | | | |
| Current assets | | | | | | | | | | | |
| Cash | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Accounts receivable | - | - | (143) | - | - | - | 29,669 | - | - | - | - |
| Inventories | - | - | - | - | - | - | 3,915 | - | - | - | - |
| Prepaid expenses | - | - | - | - | - | - | 259 | - | - | - | (0) |
| Other current assets | - | - | - | - | - | - | 19 | - | - | - | - |
| Intercompany receivables, net | - | - | 2,299 | - | - | 275 | 119,125 | - | 830 | - | 6,295 |
| Total current assets | - | - | 2,156 | - | - | 275 | 152,987 | - | 830 | - | 6,295 |
| PP&E and ROU assets, net | - | - | - | - | - | - | 61,119 | - | - | - | (310) |
| Goodwill and other intangible assets | - | - | - | - | - | - | - | - | - | - | - |
| Investments in subs and other assets | - | - | - | - | - | - | 4 | - | - | - | 0 |
| Total assets | \$ - | \$ - | \$ 2,156 | \$ - | \$ - | \$ 275 | \$ 214,110 | \$ - | \$ 830 | \$ - | \$ 5,985 |
| Liabilities, mezzanine, and members' deficit | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | |
| Accounts payable and accrued expenses | - | - | - | - | - | - | 18,746 | - | - | - | 20 |
| Accrued compensation and benefits | - | - | - | - | - | - | 3,332 | - | - | - | 115 |
| Current portion of deferred gain | - | - | - | - | - | - | (105) | - | - | - | - |
| Current portion of lease obligations | - | - | - | - | - | - | 6,668 | - | - | - | (0) |
| Other current liabilities | - | - | - | - | - | - | 728 | - | - | - | 0 |
| Other tax liabilities | - | - | - | - | - | - | (9) | - | - | - | - |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables, post-petition | - | - | - | - | - | - | 10,657 | - | - | - | - |
| Current liabilities | - | - | - | - | - | - | 40,017 | - | - | - | 136 |
| Long term liabilities | | | | | | | | | | | |
| LT portion of lease obligations | - | - | - | - | - | - | 49,617 | - | - | - | - |
| Deferred gain - net of current portion | - | - | - | - | - | - | (1,176) | - | - | - | - |
| Deferred tax liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Other long term liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Long term liabilities | - | - | - | - | - | - | 48,440 | - | - | - | - |
| Liabilities subject to compromise | - | - | 278 | - | - | 15,113 | 39,310 | - | - | - | 304 |
| Total liabilities | - | - | 278 | - | - | 15,113 | 127,768 | - | - | - | 439 |
| Mezzanine | | | | | | | | | | | |
| Non-controlling interests with redemption rights | - | - | - | - | - | - | - | - | - | - | - |
| Total members' deficit | - | - | 1,877 | - | - | (14,838) | 86,342 | - | 830 | - | 5,546 |
| Total liabilities, mezzanine, and members' deficit | \$ - | \$ - | \$ 2,156 | \$ - | \$ - | \$ 275 | \$ 214,110 | \$ - | \$ 830 | \$ - | \$ 5,985 |

| \$'000 USD | Steward Emergency Physicians Ohio, Inc. | Steward Medical Group Pennsylvania Endoscopy LLC | Steward Employer Solutions LLC | Steward Fall River Management Care Services LLC | Steward Medical Holdings LLC | OnSite Care MSO, LLC | Steward Florida ALF LLC | Steward Medical Ventures, Inc. | Steward Florida ASC LLC | Steward Medical Group, Inc. | Steward Melbourne Hospital, Inc. |
|---|--|---|--------------------------------------|---|---------------------------------|-------------------------|----------------------------|-----------------------------------|----------------------------|--------------------------------|--|
| | 24-90353 | 24-90354 | 24-90355 | 24-90356 | 24-90357 | 24-90358 | 24-90359 | 24-90360 | 24-90361 | 24-90362 | 24-90363 |
| Assets | | | | | | | | | | | |
| Current assets | | | | | | | | | | | |
| Cash | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 1,331 | \$ - |
| Accounts receivable | - | - | - | - | - | - | - | - | - | 91,164 | 33,932 |
| Inventories | - | - | - | - | - | - | - | - | - | 1,965 | 3,190 |
| Prepaid expenses | - | - | - | - | - | - | - | - | - | 3,243 | 1,528 |
| Other current assets | - | - | - | - | - | - | - | - | - | - | (2) |
| Intercompany receivables, net | - | - | - | - | - | - | - | - | - | 991,914 | 17,846 |
| Total current assets | - | - | - | - | - | - | - | - | - | 1,089,617 | 56,494 |
| PP&E and ROU assets, net | - | - | - | - | - | - | - | - | - | 85,960 | 82,503 |
| Goodwill and other intangible assets | - | - | - | - | - | - | - | - | - | 2,970 | - |
| Investments in subs and other assets | - | - | - | - | - | - | - | - | - | 1,833 | 31 |
| Total assets | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 1,180,380 | \$ 139,028 |
| Liabilities, mezzanine, and members' deficit | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | |
| Accounts payable and accrued expenses | - | - | - | - | - | - | - | - | - | 9,172 | 4,634 |
| Accrued compensation and benefits | - | - | - | - | - | - | - | - | - | 23,469 | 1,325 |
| Current portion of deferred gain | - | - | - | - | - | - | - | - | - | - | 9 |
| Current portion of lease obligations | - | - | - | - | - | - | - | - | - | 14,102 | 9,429 |
| Other current liabilities | - | - | - | - | - | - | - | - | - | 1,893 | 4,011 |
| Other tax liabilities | - | - | - | - | - | - | - | - | - | 97 | 18 |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables, post-petition | - | - | - | - | - | - | - | - | - | 67,116 | 2,091 |
| Current liabilities | - | - | - | - | - | - | - | - | - | 115,849 | 21,517 |
| Long term liabilities | | | | | | | | | | | |
| LT portion of lease obligations | - | - | - | - | - | - | - | - | - | 59,965 | 77,292 |
| Deferred gain - net of current portion | - | - | - | - | - | - | - | - | - | - | 185 |
| Deferred tax liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Other long term liabilities | - | - | - | - | - | - | - | - | - | 2,986 | - |
| Long term liabilities | - | - | - | - | - | - | - | - | - | 62,950 | 77,476 |
| Liabilities subject to compromise | - | - | - | - | - | - | - | - | - | 1,146,069 | 6,658 |
| Total liabilities | - | - | - | - | - | - | - | - | - | 1,324,868 | 105,651 |
| Mezzanine | | | | | | | | | | | |
| Non-controlling interests with redemption rights | - | - | - | - | - | - | - | - | - | - | - |
| Total members' deficit | - | - | - | - | - | - | - | - | - | (144,488) | 33,377 |
| Total liabilities, mezzanine, and members' deficit | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 1,180,380 | \$ 139,028 |

| \$'000 USD | Steward New England Initiatives, Inc. | Permian Basin Clinical Services, Inc. | Steward Norwood Hospital, Inc. | Steward NSMC, Inc. | Steward Ohio Holdings LLC | Steward Operations Holdings LLC | Steward Pathology Physicians of Massachusetts, Inc. | Permian Premier Health Services, Inc. | Steward Pennsylvania Holdings LLC | Physician Group of Arizona, Inc. | Physician Group of Arkansas, Inc. |
|---|---|---|--------------------------------------|-----------------------|------------------------------|---------------------------------------|---|---|---|-------------------------------------|--------------------------------------|
| | 24-90364 | 24-90365 | 24-90366 | 24-90367 | 24-90368 | 24-90369 | 24-90370 | 24-90371 | 24-90372 | 24-90373 | 24-90374 |
| Assets | | | | | | | | | | | |
| Current assets | | | | | | | | | | | |
| Cash | \$ - | \$ (14) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 442 | \$ - | \$ 67 | \$ 11 |
| Accounts receivable | 0 | 102 | 520 | 116,991 | - | - | - | 6,725 | - | 5,124 | 16 |
| Inventories | - | - | 182 | 8,512 | - | - | - | - | - | - | - |
| Prepaid expenses | - | 4 | 20 | 1,299 | - | - | - | 342 | - | 143 | - |
| Other current assets | - | - | (12) | (348) | - | - | - | - | - | - | - |
| Intercompany receivables, net | 31 | 15,432 | 316,599 | 80,718 | - | - | - | 4,507 | - | - | - |
| Total current assets | 31 | 15,523 | 317,309 | 207,172 | - | - | - | 12,016 | - | 5,333 | 27 |
| PP&E and ROU assets, net | - | - | 20,550 | 259,131 | - | - | - | 7,085 | - | 7,600 | 5 |
| Goodwill and other intangible assets | - | - | 496 | 4,397 | - | - | - | 3,192 | - | - | - |
| Investments in subs and other assets | 47 | - | - | - | - | - | - | 2,320 | - | 166 | - |
| Total assets | \$ 78 | \$ 15,523 | \$ 338,354 | \$ 470,700 | \$ - | \$ - | \$ - | \$ 24,613 | \$ - | \$ 13,100 | \$ 32 |
| Liabilities, mezzanine, and members' deficit | | | | | | | | | | | |
| Current liabilities | | | | | | | | | | | |
| Accounts payable and accrued expenses | - | 498 | 4,777 | 12,714 | - | - | - | 946 | - | 257 | 2 |
| Accrued compensation and benefits | - | 264 | 3,030 | 4,296 | - | - | - | 5,761 | - | 3,061 | (2,728) |
| Current portion of deferred gain | - | - | 3,651 | - | - | - | - | - | - | - | - |
| Current portion of lease obligations | - | - | 611 | 2,806 | - | - | - | 1,406 | - | 1,310 | - |
| Other current liabilities | 46 | - | 117 | 13,121 | - | - | - | 469 | - | 185 | - |
| Other tax liabilities | - | - | - | 23 | - | - | - | - | - | - | - |
| Current portion of long-term debt | - | - | - | - | - | - | - | - | - | - | - |
| Intercompany payables, post-petition | 96 | - | 594 | 33,135 | - | - | - | - | - | 4,515 | 827 |
| Current liabilities | 143 | 762 | 12,782 | 66,096 | - | - | - | 8,581 | - | 9,328 | (1,899) |
| Long term liabilities | | | | | | | | | | | |
| LT portion of lease obligations | (141) | - | 25,134 | 280,887 | - | - | - | 3,548 | - | 4,151 | - |
| Deferred gain - net of current portion | - | - | 77,594 | - | - | - | - | - | - | - | - |
| Deferred tax liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Other long term liabilities | - | - | 0 | - | - | - | - | - | - | - | - |
| Long term liabilities | (141) | - | 102,728 | 280,887 | - | - | - | 3,548 | - | 4,151 | - |
| Liabilities subject to compromise | 2,109 | 17,045 | 15,818 | 239,686 | - | - | - | 207,994 | - | 167,117 | 4,839 |
| Total liabilities | 2,111 | 17,807 | 131,327 | 586,669 | - | - | - | 220,124 | - | 180,596 | 2,940 |
| Mezzanine | | | | | | | | | | | |
| Non-controlling interests with redemption rights | - | - | - | - | - | - | - | - | - | - | - |
| Total members' deficit | (2,033) | (2,284) | 207,027 | (115,969) | - | - | - | (195,511) | - | (167,496) | (2,908) |
| Total liabilities, mezzanine, and members' deficit | \$ 78 | \$ 15,523 | \$ 338,354 | \$ 470,700 | \$ - | \$ - | \$ - | \$ 24,613 | \$ - | \$ 13,100 | \$ 32 |

| \$'000 USD | Physician Group | |
|---|------------------|--------------------|
| | of Florida, Inc. | of Louisiana, Inc. |
| | 24-90375 | 24-90376 |
| Assets | | |
| Current assets | | |
| Cash | \$ - | \$ 26 |
| Accounts receivable | - | 853 |
| Inventories | - | - |
| Prepaid expenses | - | - |
| Other current assets | - | - |
| Intercompany receivables, net | - | - |
| Total current assets | - | 879 |
| PP&E and ROU assets, net | - | 302 |
| Goodwill and other intangible assets | - | 1,599 |
| Investments in subs and other assets | - | 0 |
| Total assets | \$ - | \$ 2,780 |
| Liabilities, mezzanine, and members' deficit | | |
| Current liabilities | | |
| Accounts payable and accrued expenses | - | 6 |
| Accrued compensation and benefits | - | 987 |
| Current portion of deferred gain | - | - |
| Current portion of lease obligations | - | - |
| Other current liabilities | - | 90 |
| Other tax liabilities | - | - |
| Current portion of long-term debt | - | - |
| Intercompany payables, post-petition | - | 1,305 |
| Current liabilities | - | 2,388 |
| Long term liabilities | | |
| LT portion of lease obligations | - | - |
| Deferred gain - net of current portion | - | - |
| Deferred tax liabilities | - | - |
| Other long term liabilities | - | - |
| Long term liabilities | - | - |
| Liabilities subject to compromise | - | 39,099 |
| Total liabilities | - | 41,487 |
| Mezzanine | | |
| Non-controlling interests with redemption rights | - | - |
| Total members' deficit | - | (38,707) |
| Total liabilities, mezzanine, and members' deficit | \$ - | \$ 2,780 |